



SANTA BARBARA
FOUNDATION

2021 INVESTMENT COMMITTEE

FOR ALL SANTA BARBARA COUNTY COMMUNITIES

TRACY P. STOUFFER, CFA

Investment Committee Chair

Former Senior Vice President and Portfolio Manager, Nuveen Investments

Tracy was the manager of Nuveen's International Growth Strategy and co-manager of the Global Growth Strategy and related institutional portfolios. For both strategies, she took over portfolio management responsibilities in 2009. Tracy began working in the financial industry in 1981 and joined the firm in 2008. Previously, she was a managing partner at WayMark Capital, LLC, a development stage company. Prior to that, she was an international portfolio manager for several firms, including Dreyfus Founders Funds, Federated Global Investment Management, Clariden Bank (Credit Suisse), and TIAA-CREF. Tracy earned an A.B. from Cornell University and an M.B.A. from the University of Western Ontario. She holds the Chartered Financial Analyst designation and is a member of the CFA Institute. She is a volunteer with Habitat for Humanity, the Food Bank of Santa Barbara County and is a sustainer on the Women's Board of the Santa Barbara Museum of Art.

SUSAN T. RICHARDS

Investment Committee Vice Chair

Former Attorney and Stockbroker

Susan Richards was instrumental in the growth of The Community Foundation serving Boulder County, Colorado for the past 20 years. During this time, she served in several key positions from legal to financial to board chairperson. After relocating to Santa Barbara, Susan immediately became active with the Santa Barbara Foundation. She has served on the foundation's development task force and is a member of Social Venture Partners Santa Barbara. Susan holds a bachelor's degree in economics, a master's degree in business administration, and a Juris Doctor degree from the University of Colorado, Boulder. She has enjoyed a successful career as a stockbroker and an attorney, practicing in the areas of estate planning, real estate, and business.

ANGEL ISCOVICH, MD

Former Physician, Former CEO of Qualitas Group of Envision Healthcare, Author

Dr. Iscovich received his medical degree from the University of California at San Francisco and a Bachelor of Art degree in Philosophy at the University of Puget Sound. He and his wife Lisa have resided in Santa Barbara County since 1980. Since moving to the area, Dr. Iscovich has served as Board Chair of Direct Relief, a member of the Board of Directors of Cottage Health and Catholic

Healthcare West, and as President of the St. Francis Hospital of Santa Barbara Foundation. During his tenure as a local Emergency Physician, he presided as Santa Barbara County EMS Medical Director, State of California EMS Commissioner, Assistant Clinical Professor at the Keck USC School of Medicine, and the American Heart Association National Faculty. He recently retired as CEO of the Qualitas Group of Envision Healthcare. Currently, he serves as the Board Chair of Potentia Analytics, on the Board of the World Telehealth Initiative, and as Medical Director of Montecito Fire Department. He has received awards as Physician of the Year and Distinguished Alumni for Community Service. As an author and speaker, he is able spend time with groups and individuals to help solve issues and make for a better world.

MATT ROWE, CIMA

Financial Advisor, VP, Raymond James

Matt Rowe is a Financial Advisor at Raymond James. He has advised high net-worth families in the area of wealth management since 2000. His extensive experience in structuring portfolios and allocating capital, including alternative investments and collaboration with independent money managers, positions him to advise clients across a broad range of asset classes.

Matt takes a very active role in the local community. He currently serves on the Board of the Scholarship Foundation Santa Barbara and will be the Board Chair beginning July 1, 2021. He serves on the Board of Managers of the Santa Barbara Family YMCA and is heavily involved in the Y's Annual Campaign for Youth and Families. Matt supports other local charities, including Direct Relief International and the Sansum Diabetes Research Institute; and is a member of the Santa Barbara Natural History Museum and the Santa Barbara Zoo. Matt is also a long-time member of the American Australian Association and the St. Kilda Football Club.

Matt was born and raised in Australia. He earned a Bachelor's Degree in Accounting, a minor in Economics and a Law Degree, from Monash University. Matt was admitted to the Supreme Court of Victoria, Australia and practiced law in the area of property litigation before immigrating to the United States in 2000. Matt now holds securities, life, and health insurance licenses and has attained the designation of Certified Investment Management AnalystSM (CIMA[®]) after completing a course of study with The Wharton School, University of Pennsylvania. Matt is a long-standing member of the Investment Management Consultations Association (IMCA[®]) and a regular attendee of their New York Consultants Conference, held annually in New York City.

Outside of the office, Matt enjoys spending time with his family and friends, traveling, hiking, and playing golf. Matt has successfully completed five marathons, including three New York City Marathons. He resides in Santa Barbara with his wife Natalie and their two daughters, Kelsey and Hailey.

EMERITUS MEMBERS

TOM PARKER

President, Hutton Parker Foundation

Tom Parker is currently chairman of the board of the Hutton Companies and president of the Hutton Foundation. He is responsible for all fiscal and operational management at the Hutton Foundation as well as its holdings. He manages all stock market and real estate investments including the Foundation office located in Santa Barbara, California and the property management organization located in Orange, California.

CHUCK SLOSSER, PhD

Senior Fellow with The Philanthropic Initiative, Former CEO of the Santa Barbara Foundation

Chuck Slosser has spent more than 35 years in various positions within the nonprofit sector. Most recently, he became a senior fellow with The Philanthropic Initiative (TPI), a nonprofit consulting firm based in Boston that serves the needs of foundations (corporate, family, private, operating, and community foundations). Prior to joining TPI, Chuck was president & CEO of the Santa Barbara Foundation for 18 years. He remains a consultant to the Santa Barbara Foundation, is a trustee of the Hutton Foundation, a member of the philanthropy board of Reiter Affiliated Companies, a board member of PlanitNow (a national nonprofit that focuses on weather related disaster preparedness), chair of the Audit Committee of the Wood-Claeyssens Foundation, a member of the Investment Committee of the Visiting Nurse Association, and emeritus member of The Foundation Roundtable. Chuck completed his undergraduate studies in political science at Valparaiso University in Indiana and received a PhD in history from UCLA.

ROBERT L. SKINNER

Former Chief Innovation Officer/General Counsel, Montecito Bank and Trust

Robert Skinner was the chief innovation officer and general counsel for Montecito Bank & Trust, the oldest locally owned and operated community bank in Santa Barbara County, with assets in excess of \$1 billion. He is also a member of the bank's board of directors and serves as the chair of its trust committee. In addition to his responsibilities at the bank, Robert also serves as executive vice president and general counsel for The Towbes Group, Inc., a Santa Barbara-based property management and development company; managing member of Towbes Capital Partners, LLC, a real estate investment company; and founding member and chief executive officer of Agility Capital, LLC, a venture debt fund. Robert is a graduate of the University of Southern California, receiving a Bachelor of Science degree in business administration/marketing and a Juris Doctor degree.

JENNIFER MURRAY

Financial Advisor, Morgan Stanley Smith Barney, Global Wealth Management Group

Prior to joining Morgan Stanley Smith Barney, Jennifer Murray worked as a principal consultant for Price Waterhouse. Jennifer has also worked as a senior auditor for Arthur Andersen. She holds a Bachelor of Science degree in business administration and accounting from CSU, Fresno and is a certified public accountant and certified financial planner. In addition, Jennifer is on the Investment Committee of the Santa Maria Valley Discovery Museum and a member of the Women's Fund of Northern Santa Barbara County. She is a volunteer at the Scholarship Foundation of Santa Barbara and St. Louis de Montfort School. Jennifer has also been a Youth Making Change mentor. She was part of the 2003/4-2005 class of Katherine Harvey Fellows and was a Santa Barbara Foundation Santa Maria Affiliate member for six years.