

Form **990**

**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

**2018**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public Inspection

**A For the 2018 calendar year, or tax year beginning and ending**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> SANTA BARBARA FOUNDATION Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1111 CHAPALA STREET, SUITE 200 City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93101 <b>F Name and address of principal officer:</b> RONALD V. GALLO, ED.D. 1111 CHAPALA STREET, SUITE 200, SANTA BARBARA	<b>D Employer identification number</b> 95-1866094 <b>E Telephone number</b> 805-963-1873 <b>G Gross receipts \$</b> 222,070,029. <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J Website:</b> ▶ WWW.SBFOUNDATION.ORG		
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L Year of formation:</b> 1928 <b>M State of legal domicile:</b> CA

**Part I Summary**

<b>Activities &amp; Governance</b>	1 Briefly describe the organization's mission or most significant activities: <b>THE MISSION OF THE SANTA BARBARA FOUNDATION IS TO MOBILIZE COLLECTIVE WISDOM (PLEASE SEE SCHEDULE O)</b> 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) ..... <b>3</b> 19 4 Number of independent voting members of the governing body (Part VI, line 1b) ..... <b>4</b> 19 5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) ..... <b>5</b> 34 6 Total number of volunteers (estimate if necessary) ..... <b>6</b> 60 7a Total unrelated business revenue from Part VIII, column (C), line 12 ..... <b>7a</b> -190,321. 7b Net unrelated business taxable income from Form 990-T, line 38 ..... <b>7b</b> 19,093.																									
<b>Revenue</b>		<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Prior Year</th> <th style="text-align: center;">Current Year</th> </tr> </thead> <tbody> <tr> <td>8 Contributions and grants (Part VIII, line 1h) .....</td> <td style="text-align: right;">167,681,429.</td> <td style="text-align: right;">17,917,025.</td> </tr> <tr> <td>9 Program service revenue (Part VIII, line 2g) .....</td> <td style="text-align: right;">0.</td> <td style="text-align: right;">0.</td> </tr> <tr> <td>10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....</td> <td style="text-align: right;">24,937,680.</td> <td style="text-align: right;">7,101,126.</td> </tr> <tr> <td>11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....</td> <td style="text-align: right;">1,061,206.</td> <td style="text-align: right;">865,626.</td> </tr> <tr> <td>12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....</td> <td style="text-align: right;">193,680,315.</td> <td style="text-align: right;">25,883,777.</td> </tr> </tbody> </table>		Prior Year	Current Year	8 Contributions and grants (Part VIII, line 1h) .....	167,681,429.	17,917,025.	9 Program service revenue (Part VIII, line 2g) .....	0.	0.	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....	24,937,680.	7,101,126.	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....	1,061,206.	865,626.	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....	193,680,315.	25,883,777.						
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**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer RONALD V. GALLO, ED.D., PRESIDENT & CEO Type or print name and title	Date
<b>Paid Preparer Use Only</b>	Print/Type preparer's name CHRISLEY N. REED, CPA Preparer's signature MCGOWAN GUNTERMANN Firm's name Firm's address 111 E. VICTORIA ST., 2ND FLOOR SANTA BARBARA, CA 93101-2018	Date Check <input type="checkbox"/> if self-employed PTIN P00025230 Firm's EIN 95-3680171 Phone no. 805-962-9175

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE MISSION OF THE SANTA BARBARA FOUNDATION IS TO MOBILIZE COLLECTIVE WISDOM AND PHILANTHROPIC CAPITAL TO BUILD EMPATHETIC, INCLUSIVE AND RESILIENT COMMUNITIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 30,128,534. including grants of \$ 27,329,671. ) (Revenue \$ ) THE SANTA BARBARA FOUNDATION SERVES THE ENTIRE COUNTY OF SANTA BARBARA, FUNDING A WIDE RANGE OF INITIATIVES, PROJECTS AND ORGANIZATIONS. IN 2018, THE FOUNDATION AWARDED OVER 2,600 GRANTS TO NONPROFIT ORGANIZATIONS. GRANTS ARE MADE THROUGH THE FOUNDATION FROM VARIOUS TYPES OF FUNDS, INCLUDING: DONOR ADVISED FUNDS, DONOR DESIGNATED FUNDS AND FIELD OF INTEREST FUNDS. DISCRETIONARY GRANTS, TOTALING OVER \$4 MILLION IN 2018, ARE SUPPORTED BY THE FOUNDATION'S UNRESTRICTED ENDOWMENT INCOME AND ARE AWARDED WITH THE APPROVAL OF THE BOARD OF TRUSTEES BASED ON RECOMMENDATIONS OF FOUNDATION STAFF FOLLOWING A RIGOROUS PROCESS OF RESEARCH, DUE DILIGENCE, PLANNING AND EVALUATION.

4b (Code: ) (Expenses \$ 1,690,337. including grants of \$ 1,533,309. ) (Revenue \$ ) THE SANTA BARBARA FOUNDATION PROVIDED FUNDING OF OVER \$1 MILLION IN 2018 TO THE SCHOLARSHIP FOUNDATION OF SANTA BARBARA FOR STUDENT AID. THROUGH THIS COLLABORATION, OVER 400 STUDENTS OF SANTA BARBARA COUNTY RECEIVED SCHOLARSHIP AWARDS.

4c (Code: ) (Expenses \$ 633,886. including grants of \$ 575,000. ) (Revenue \$ ) DIRECT PROGRAM ACTIVITIES

THE WOMEN'S FUND OF SANTA BARBARA IS A VOLUNTEER-LED COLLECTIVE DONOR GROUP THAT ENABLES WOMEN TO COMBINE CHARITABLE DOLLARS INTO SIGNIFICANT GRANTS FOCUSED ON THE CRITICAL NEEDS OF WOMEN, CHILDREN AND FAMILIES IN SOUTH SANTA BARBARA COUNTY.

THE WOMEN'S FUND OF NORTHERN SANTA BARBARA COUNTY RESPONDS TO THE COMMUNITY'S MOST URGENT NEEDS BY MAKING SUBSTANTIAL GIFTS IN THE NORTH COUNTY. MEMBERS AND SUPPORTERS OF THE FUND TRANSLATE THEIR VALUES INTO ACTION TO SERVE AS A CATALYST FOR CHANGE ON BEHALF OF THE WOMEN, CHILDREN, AND FAMILIES IN NORTH COUNTY. (CONTINUED IN SCHEDULE O)

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 32,452,757.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? .....	X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....		X
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....		X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....		X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....		X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....		X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....		X
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....	X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....	X	
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....		X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....	X	
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....	X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....	X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....		X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....	X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....		X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....		X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....		X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....		X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....		X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....		X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....		X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....		X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....	X	
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	X	
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O .....	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable .....		
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .....		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	<b>2a</b> 34		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	X	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
	<b>7d</b>		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders	<b>11a</b>	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>	
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state?	<b>13a</b>	
<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>	
<b>c</b>	Enter the amount of reserves on hand	<b>13c</b>	
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>	X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<b>14b</b>	
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<b>15</b>	X
If "Yes," see instructions and file Form 4720, Schedule N.			
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	<b>16</b>	X
If "Yes," complete Form 4720, Schedule O.			

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	<b>1a</b> 19		
<b>b</b>	Enter the number of voting members included in line 1a, above, who are independent		
	<b>1b</b> 19		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body?	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>10b</b>			
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
<b>12c</b>		X	
<b>13</b>	Did the organization have a written whistleblower policy?	X	
<b>14</b>	Did the organization have a written document retention and destruction policy?	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official	X	
<b>b</b>	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
<b>16b</b>			

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **CA**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **JANET MOCKER - (805) 963-1873**  
**1111 CHAPALA STREET, SUITE 200, SANTA BARBARA, CA 93101**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) GRETCHEN MILLIGAN TRUSTEE	2.00	X					0.	0.	0.	
(2) ROBERT SKINNER TRUSTEE	2.00	X					0.	0.	0.	
(3) LAURIE ASHTON TRUSTEE	2.00	X					0.	0.	0.	
(4) JENNIFER MURRAY TRUSTEE	2.00	X					0.	0.	0.	
(5) DIANE ADAM CHAIR	4.00	X		X			0.	0.	0.	
(6) CHRIS SLAUGHTER TRUSTEE	2.00	X					0.	0.	0.	
(7) CATHY PEPE TRUSTEE	2.00	X					0.	0.	0.	
(8) NIKI SANDOVAL TRUSTEE	2.00	X					0.	0.	0.	
(9) LUIS VILLEGAS TRUSTEE	2.00	X					0.	0.	0.	
(10) MICHAEL D. YOUNG TRUSTEE	2.00	X					0.	0.	0.	
(11) STEPHEN HICKS TREASURER	3.00	X		X			0.	0.	0.	
(12) PHIL ALVARADO TRUSTEE	2.00	X					0.	0.	0.	
(13) PAMELA GANN VICE CHAIR	3.00	X		X			0.	0.	0.	
(14) SUSAN RICHARDS SECRETARY	3.00	X		X			0.	0.	0.	
(15) NEIL DIPAOLO TRUSTEE	2.00	X					0.	0.	0.	
(16) ANGEL MARTINEZ TRUSTEE	2.00	X					0.	0.	0.	
(17) ROBERT NAKASONE TRUSTEE	2.00	X					0.	0.	0.	

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) RANDALL DAY TRUSTEE	2.00	X						0.	0.	0.
(19) DANNA MCGREW TRUSTEE	2.00	X						0.	0.	0.
(20) GINGER SALAZAR TRUSTEE	2.00	X						0.	0.	0.
(21) RONALD V. GALLO, ED.D. PRESIDENT AND CEO	40.00			X				300,078.	0.	80,739.
(22) JANET MOCKER CHIEF FINANCIAL OFFICER	40.00			X				163,013.	0.	34,254.
(23) JANET CAMPBELL CHIEF PHILANTHROPIC OFFICE	40.00					X		159,946.	0.	3,000.
(24) JUDY TAGGART CHIEF OPERATING OFFICER	40.00					X		113,495.	0.	19,944.
(25) SHARYN MAIN HODGSON SR. DIR. COMMUNITY INVESTM	40.00					X		116,152.	0.	18,839.
(26) BARBARA ANDERSEN CHIEF STRATEGY OFFICER	40.00					X		135,164.	0.	19,996.
<b>1b Sub-total</b>								987,848.	0.	176,772.
<b>c Total from continuation sheets to Part VII, Section A</b>								210,894.	0.	48,157.
<b>d Total (add lines 1b and 1c)</b>								1,198,742.	0.	224,929.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **8**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5	X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MEKETA, 5796 ARMADA DRIVE, SUITE 110, CARLSBAD, CA 92008	MANAGEMENT AND ADVISORY FEES	295,000.
SILICON VALLEY COMMUNITY FOUNDATION, 2440 WEST EL CAMINO REAL, MOUNTAIN VIEW, CA	ACCOUNTING SERVICES	234,000.
KANE GEOTECH, INC., 7400 SHORELINE DRIVE, SUITE 6, STOCKTON, CA 95219	CONSULTING SERVICES	212,098.
CENTERED NETWORKS, INC., 1527 STOCKTON ST, 2ND FLOOR, SAN FRANCISCO, CA 94133	CONSULTING SERVICES	145,480.
RIPE MEDIA, INC., 3255 CAHUENGA BLVD WEST, LOS ANGELES, CA 90068	CONSULTING SERVICES	123,415.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **6**

SEE PART VII, SECTION A CONTINUATION SHEETS



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) JESSICA SANCHEZ DIRECTOR DONOR RELATIONS	40.00					X		109,601.	0.	24,065.
(28) CHERI SAVAGE DIRECTOR OF INVESTMENTS	40.00					X		101,293.	0.	24,092.
Total to Part VII, Section A, line 1c .....								210,894.		48,157.

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b>	17,917,025.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$ .....		6,440,155.				
	<b>h Total.</b> Add lines 1a-1f .....			17,917,025.			
<b>Program Service Revenue</b>	<b>2 a</b> _____	<b>Business Code</b>					
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....						
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			3,575,430.			3,575,430.
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	(i) Real	(ii) Personal				
		320,101.					
		<b>b</b> Less: rental expenses .....	510,422.				
		<b>c</b> Rental income or (loss) .....	-190,321.				
	<b>d</b> Net rental income or (loss) .....			-190,321.		-190,321.	
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities	(ii) Other				
		199,201,526.					
		<b>b</b> Less: cost or other basis and sales expenses .....	195,675,830.				
		<b>c</b> Gain or (loss) .....	3,525,696.				
	<b>d</b> Net gain or (loss) .....			3,525,696.			3,525,696.
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>					
		<b>b</b> Less: direct expenses .....					
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>						
	<b>b</b> Less: direct expenses .....						
	<b>c</b> Net income or (loss) from gaming activities .....						
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>						
	<b>b</b> Less: cost of goods sold .....						
	<b>c</b> Net income or (loss) from sales of inventory .....						
Miscellaneous Revenue			<b>Business Code</b>				
<b>11 a</b> ADMINISTRATIVE FEE .....	561000		552,768.	552,768.			
<b>b</b> MISCELLANEOUS REVENUE .....	515100		503,179.	503,179.			
<b>c</b> _____							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....			1,055,947.				
<b>12 Total revenue.</b> See instructions .....			25,883,777.	1,055,947.	-190,321.	7,101,126.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	29,432,830.	29,432,830.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	5,150.	5,150.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	578,084.	124,109.	291,784.	162,191.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,887,327.	653,552.	633,721.	600,054.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	152,125.	52,910.	49,270.	49,945.
9 Other employee benefits	189,700.	67,216.	64,283.	58,201.
10 Payroll taxes	184,551.	59,056.	68,284.	57,211.
11 Fees for services (non-employees):				
a Management	711,627.	231,583.	311,796.	168,248.
b Legal	24,325.	10,815.	5,790.	7,720.
c Accounting	42,101.		42,101.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	405,095.		405,095.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion	85,681.	30,292.	3,981.	51,408.
13 Office expenses	109,323.	36,878.	45,607.	26,838.
14 Information technology	185,292.	62,952.	81,119.	41,221.
15 Royalties				
16 Occupancy	223,128.	76,388.	85,932.	60,808.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	178,533.	60,701.	78,555.	39,277.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	132,701.	42,043.	47,622.	43,036.
23 Insurance	20,299.	3,320.	13,762.	3,217.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <b>DIRECT PROGRAM ACTIVITI</b>	1,378,798.	1,378,798.		
b <b>COMMUNITY RELATIONS</b>	257,028.	101,154.	4,417.	151,457.
c <b>DUES AND SUBSCRIPTIONS</b>	67,676.	23,010.	29,777.	14,889.
d				
e All other expenses				
25 <b>Total functional expenses.</b> Add lines 1 through 24e	36,251,374.	32,452,757.	2,262,896.	1,535,721.
26 <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)	
		Beginning of year		End of year	
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	18,577.	<b>1</b>	161,790.	
	<b>2</b> Savings and temporary cash investments .....	33,207,145.	<b>2</b>	33,623,795.	
	<b>3</b> Pledges and grants receivable, net .....	74,820,484.	<b>3</b>	46,973,983.	
	<b>4</b> Accounts receivable, net .....	1,666,644.	<b>4</b>	1,322,875.	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>		
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>		
	<b>7</b> Notes and loans receivable, net .....	5,309,714.	<b>7</b>	5,941,223.	
	<b>8</b> Inventories for sale or use .....		<b>8</b>		
	<b>9</b> Prepaid expenses and deferred charges .....	94,556.	<b>9</b>	132,285.	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 17,504,454.			
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 3,475,768.			
	<b>11</b> Investments - publicly traded securities .....	14,305,033.	<b>10c</b>	14,028,686.	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	190,824,891.	<b>11</b>	157,897,809.	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	22,950,999.	<b>12</b>	34,975,068.	
	<b>14</b> Intangible assets .....		<b>13</b>		
	<b>15</b> Other assets. See Part IV, line 11 .....	80,903,927.	<b>14</b>	77,524,536.	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	424,101,970.	<b>15</b>	372,582,050.		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	536,658.	<b>17</b>	469,097.	
	<b>18</b> Grants payable .....	471,871.	<b>18</b>	95,417.	
	<b>19</b> Deferred revenue .....		<b>19</b>		
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>		
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>		
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>		
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....	3,248,075.	<b>23</b>	3,166,187.	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>		
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	20,167,281.	<b>25</b>	20,650,481.	
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	24,423,885.	<b>26</b>	24,381,182.	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>				
	<b>27</b> Unrestricted net assets .....	271,437,803.	<b>27</b>	226,254,305.	
	<b>28</b> Temporarily restricted net assets .....	67,822,758.	<b>28</b>	62,483,716.	
	<b>29</b> Permanently restricted net assets .....	60,417,524.	<b>29</b>	59,462,847.	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>				
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>		
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>		
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>		
<b>33</b> Total net assets or fund balances .....	399,678,085.	<b>33</b>	348,200,868.		
<b>34</b> Total liabilities and net assets/fund balances .....	424,101,970.	<b>34</b>	372,582,050.		

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	25,883,777.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	36,251,374.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	-10,367,597.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	399,678,085.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	-38,760,181.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	-2,349,439.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	348,200,868.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b>	Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
<b>c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization <b>SANTA BARBARA FOUNDATION</b>	Employer identification number <b>95-1866094</b>
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**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	17225590.	21637188.	19925683.	167681429	17917025.	244386915
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	17225590.	21637188.	19925683.	167681429	17917025.	244386915
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						104545240
<b>6 Public support.</b> Subtract line 5 from line 4.						139841675

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>7</b> Amounts from line 4 .....	17225590.	21637188.	19925683.	167681429	17917025.	244386915
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	4669477.	5577804.	5095929.	4752506.	3575430.	23671146.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....	301,036.	40,298.				341,334.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	88,250.	169,188.	403,156.	642,436.	552,768.	1855798.
<b>11 Total support.</b> Add lines 7 through 10						270255193
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	51.74 %
<b>15</b> Public support percentage from 2017 Schedule A, Part II, line 14 .....	<b>15</b>	41.00 %

**16a 33 1/3% support test - 2018.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**b 33 1/3% support test - 2017.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**17a 10% -facts-and-circumstances test - 2018.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

**b 10% -facts-and-circumstances test - 2017.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge ...						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ..... ►

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2017 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2018</b> (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2017</b> Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2018.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ►

**b 33 1/3% support tests - 2017.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ►

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ..... ►



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** *(continued)*

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		
<b>11a</b>		
<b>11b</b>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>1</b>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>1</b>		
<b>2</b>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year <i>(see instructions)</i> .			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. <i>Complete line 2 below.</i>			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. <i>Describe in Part VI how you supported a government entity (see instructions).</i>			
<b>2</b> Activities Test. <b>Answer (a) and (b) below.</b>		Yes	No
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
<b>3</b> Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
<b>2a</b>			
<b>2b</b>			
<b>3a</b>			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

<b>Section C - Distributable Amount</b>			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2018

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
<b>9</b> Distributable amount for 2018 from Section C, line 6	
<b>10</b> Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
<b>1</b> Distributable amount for 2018 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2018 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2018			
<b>a</b> From 2013			
<b>b</b> From 2014			
<b>c</b> From 2015			
<b>d</b> From 2016			
<b>e</b> From 2017			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2018 distributable amount			
<b>i</b> Carryover from 2013 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2018 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2018 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2019.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2014			
<b>b</b> Excess from 2015			
<b>c</b> Excess from 2016			
<b>d</b> Excess from 2017			
<b>e</b> Excess from 2018			



**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

Open to Public Inspection

Name of the organization **SANTA BARBARA FOUNDATION** Employer identification number **95-1866094**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	239	
2 Aggregate value of contributions to (during year) .....	10,922,204.	
3 Aggregate value of grants from (during year) .....	21,168,840.	
4 Aggregate value at end of year .....	92,026,817.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Yes  No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Yes  No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area

Protection of natural habitat  Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	48,728,257.	46,045,609.	46,415,142.	49,145,855.	48,482,048.
b Contributions	761,500.	326,104.	80.	512,606.	77,365.
c Net investment earnings, gains, and losses	-1,269,725.	5,252,838.	1,636,901.	-1,029,563.	2,287,904.
d Grants or scholarships					
e Other expenditures for facilities and programs	2,595,974.	2,896,294.	2,006,514.	2,213,756.	1,701,462.
f Administrative expenses					
g End of year balance	45,624,058.	48,728,257.	46,045,609.	46,415,142.	49,145,855.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  \_\_\_\_\_ %
- b Permanent endowment  99.00 %
- c Temporarily restricted endowment  1.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,680,000.		1,680,000.
b Buildings		14,102,280.	2,638,701.	11,463,579.
c Leasehold improvements		1,142,741.	526,811.	615,930.
d Equipment		579,433.	310,256.	269,177.
e Other				

**Total.** Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)  14,028,686.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) LIMITED PARTNERSHIPS	3,426,646.	END-OF-YEAR MARKET VALUE
(B) REAL ASSETS	18,615,704.	END-OF-YEAR MARKET VALUE
(C) HEDGE FUNDS	486,566.	END-OF-YEAR MARKET VALUE
(D) PRIVATE EQUITY	11,955,170.	END-OF-YEAR MARKET VALUE
(E) INFRASTRUCTURE	490,982.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	<b>34,975,068.</b>	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) FAIR MARKET VALUE OF ASSETS UNDER CHARITABLE TRUST	
(2) AGREEMENTS	63,411,157.
(3) VALUE OF INCOME INTEREST IN TRUSTS	13,927,585.
(4) DEPOSITS	18,014.
(5) OTHER ASSETS	167,780.
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.)	<b>77,524,536.</b>

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) FUTURE LIABILITIES PAYABLE UNDER	
(3) CHARITABLE TRUST AGREEMENTS	1,367,741.
(4) OBLIGATIONS TO DONOR DESIGNATED	
(5) FUNDS	19,260,851.
(6) 1111 CHAPALA - OTHER LIABILITIES	21,889.
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.)	<b>20,650,481.</b>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....		<b>1</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>	
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....		<b>5</b>

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....		<b>1</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>	
<b>b</b>	Prior year adjustments .....	<b>2b</b>	
<b>c</b>	Other losses .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....		<b>5</b>

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART V, LINE 4:**

ENDOWMENT FUNDS ARE INTENDED TO BE USED FOR GRANTMAKING, STUDENT AID AND ADMINISTRATIVE EXPENSES.

**PART X, LINE 2:**

THE FOUNDATION EVALUATES UNCERTAIN TAX POSITIONS, WHEREBY THE EFFECT OF THE UNCERTAINTY WOULD BE RECORDED IF THE OUTCOME WAS CONSIDERED PROBABLE AND REASONABLY ESTIMABLE. AS OF DECEMBER 31, 2018, THE FOUNDATION HAD NO UNCERTAIN TAX POSITIONS REQUIRING ACCRUAL.

THE FOUNDATION FILES TAX RETURNS IN CALIFORNIA AND U.S. FEDERAL JURISDICTIONS. THE FOUNDATION IS NO LONGER SUBJECT TO U.S. FEDERAL, STATE

**Part XIII** Supplemental Information *(continued)*

AND LOCAL TAX EXAMINATIONS BY TAX AUTHORITIES FOR YEARS BEFORE 2015 AND  
2014 RESPECTIVELY.

Multiple horizontal lines for supplemental information.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization **SANTA BARBARA FOUNDATION** Employer identification number **95-1866094**

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
HAWAII COMMUNITY FOUNDATION 827 FORT ST MALL HONOLULU, HI 96813-4317	99-0261283	501C(3)	10,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
SANSUM CLINIC PO BOX 1200 SANTA BARBARA, CA 93102-1200	95-6419205	501C(3)	22,700.	0.			HEALTH AND HUMAN SERVICES
HOLDERMAN ENDOWMENT FOR LA PATERA SCHOOL - 555 N LA PATERA LANE - GOLETA, CA 93117	95-6205039	501C(3)	20,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
LA HONDA ELEMENTARY SCHOOL PTA 1213 A STREET LOMPOC, CA 93436	95-6204999	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ADAMS ELEMENTARY PTA 2701 LAS POSITAS ROAD SANTA BARBARA, CA 93105	95-6204041	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
MONTECITO TRAILS FOUNDATION PO BOX 5481 SANTA BARBARA, CA 93150	95-6152328	501C(3)	40,900.	0.			EDUCATION AND YOUTH DEVELOPMENT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **404.**

3 Enter total number of other organizations listed in the line 1 table **6.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2018)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SANTA BARBARA RESCUE MISSION 535 E YANONALI ST SANTA BARBARA, CA 93103-3254	95-6134271	501C(3)	198,832.	0.			HEALTH AND HUMAN SERVICES
SANTA YNEZ VALLEY HISTORICAL SOCIETY - 3596 SAGUNTO STREET - SANTA YNEZ, CA 93460	95-6121776	501C(3)	14,999.	0.			ARTS, CULTURE, AND HUMANITIES
ST. CECILIA SOCIETY PO BOX 50136 SANTA BARBARA, CA 93150	95-6047722	501C(3)	18,318.	0.			HEALTH AND HUMAN SERVICES
CONGREGATION B'NAI B'RITH CORPORATION - 1000 SAN ANTONIO CREEK RD - SANTA BARBARA, CA 93111-1310	95-6006585	501C(3)	57,680.	0.			MISCELLANEOUS
NORTHERN SANTA BARBARA COUNTY UNITED WAY - 1660 S BROADWAY, SUITE 201 - SANTA MARIA, CA 93454	95-6006513	501C(3)	20,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
GIRLS INCORPORATED OF GREATER SANTA BARBARA - P.O. BOX 236 - SANTA BARBARA, CA 93102	95-6006417	501C(3)	69,100.	0.			EDUCATION AND YOUTH DEVELOPMENT
REGENTS OF THE UNIVERSITY OF CALIFORNIA, SANTA BARBARA - UNIVERSITY OF CALIFORNIA, SANTA BARBARA - SANTA BARBARA, CA	95-6006145	501C(3)	255,825.	0.			EDUCATION AND YOUTH DEVELOPMENT
REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES - 10920 WILSHIRE BLVD STE 1100 - LOS ANGELES, CA 90095	95-6006143	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA HISTORICAL MUSEUM 136 E DE LA GUERRA ST SANTA BARBARA, CA 93101	95-6005796	501C(3)	15,002.	0.			ARTS, CULTURE, AND HUMANITIES

Schedule I (Form 990)

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SANTA BARBARA COUNTY PROBATION DEPARTMENT - 3900 PARADISE ROAD - SANTA BARBARA, CA 93105	95-6002833	501C(3)	45,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
JUNIOR LEAGUE OF SANTA BARBARA 229 E VICTORIA ST SANTA BARBARA, CA 93101	95-6001744	501C(3)	6,500.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
SANTA BARBARA COUNTY EDUCATION OFFICE - 4400 CATHEDRAL OAKS RD - SANTA BARBARA, CA 93160	95-6000940	501C(3)	65,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
JOHN EDWARD PROFANT FOUNDATION 3905 STATE ST, STE 7-128 SANTA BARBARA, CA 93105	95-4788503	501C(3)	7,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
OAKS CHRISTIAN SCHOOL 31749 LA TIENDA DR WESTLAKE VILLAGE, CA 91362	95-4656912	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
AMAZON WATCH 520 3RD STREET, SUITE 108 OAKLAND, CA 94607	95-4604782	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
CALIFORNIA WILDLIFE CENTER PO BOX 2022 MALIBU, CA 90265	95-4580790	501C(3)	7,500.	0.			ENVIRONMENT AND ANIMALS
REPRISE 2.0 INC. 578 WASHINGTON BLVD #1111 MARINA DEL REY, CA 90292	95-4553632	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
THE RAPE FOUNDATION 1223 WILSHIRE BLVD # 410 SANTA MONICA, CA 90403	95-4250167	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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SANTA CRUZ ISLAND FOUNDATION 5045 WULLBRANDT WAY CARPINTERIA, CA 93013	95-4073657	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
PATH PO BOX 24116 SANTA BARBARA, CA 93121	95-3950196	501C(3)	54,350.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA CENTER FOR THE PERFORMING ARTS, INC. - 1330 STATE ST STE 101 - SANTA BARBARA, CA 93101	95-3847102	501C(3)	92,350.	0.			ARTS, CULTURE, AND HUMANITIES
NUCLEAR AGE PEACE FOUNDATION PMB 121, 1187 COAST VILLAGE ROAD, S SANTA BARBARA, CA 93108	95-3825265	501C(3)	14,200.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
MARIAN REGIONAL MEDICAL CENTER FOUNDATION - 1400 E CHURCH ST - SANTA MARIA, CA 93454	95-3818027	501C(3)	82,000.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA COTTAGE HOSPITAL FOUNDATION - PO BOX 689 - SANTA BARBARA, CA 93102	95-3802238	501C(3)	326,094.	0.			HEALTH AND HUMAN SERVICES
THE LAND TRUST FOR SANTA BARBARA COUNTY - PO BOX 91830 - SANTA BARBARA, CA 93190	95-3797404	501C(3)	148,266.	0.			ENVIRONMENT AND ANIMALS
KCRW FOUNDATION, INC. 1900 PICO BLVD SANTA MONICA, CA 90405	95-3750631	501C(3)	25,850.	0.			ARTS, CULTURE, AND HUMANITIES
WOMEN'S ECONOMIC VENTURES 333 S SALINAS ST SANTA BARBARA, CA 93101	95-3674624	501C(3)	27,600.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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EASY LIFT TRANSPORTATION, INC. 53 CASS PLACE, SUITE D GOLETA, CA 93117	95-3642272	501C(3)	29,067.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS ST SANTA BARBARA, CA 93103-2336	95-3618955	501C(3)	46,000.	0.			ARTS, CULTURE, AND HUMANITIES
CARPINTERIA COMMUNITY THEATRE INC. 4916 CARPINTERIA AVE CARPINTERIA, CA 93013	95-3565433	501C(3)	5,250.	0.			ARTS, CULTURE, AND HUMANITIES
ST. AIDAN'S EPISCOPAL CHURCH 28211 PACIFIC COAST HIGHWAY MALIBU, CA 90265	95-3529880	501C(3)	5,000.	0.			MISCELLANEOUS
DOMESTIC VIOLENCE SOLUTIONS FOR SANTA BARBARA COUNTY - P.O. BOX 1536 - SANTA BARBARA, CA 93102	95-3495141	501C(3)	96,767.	0.			HEALTH AND HUMAN SERVICES
ENSEMBLE THEATRE COMPANY PO BOX 2307 SANTA BARBARA, CA 93120-2307	95-3408200	501C(3)	79,150.	0.			ARTS, CULTURE, AND HUMANITIES
FRIENDSHIP ADULT DAY CARE CENTER INC. - 89 EUCALYPTUS LN - SANTA BARBARA, CA 93108	95-3398938	501C(3)	6,050.	0.			HEALTH AND HUMAN SERVICES
SANTA YNEZ VALLEY COTTAGE HOSPITAL FOUNDATION - PO BOX 689 - SANTA BARBARA, CA 93102	95-3308522	501C(3)	26,000.	0.			HEALTH AND HUMAN SERVICES
BUCKMINSTER FULLER INSTITUTE 2261 MARKET STREET, #469 SAN FRANCISCO, CA 94114	95-3273023	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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ST. MARY OF THE ASSUMPTION 424 EAST CYPRESS ST SANTA MARIA, CA 93454	95-3248111	501C(3)	30,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
THE FOUNDATION FOR SANTA BARBARA CITY COLLEGE - 721 CLIFF DR - SANTA BARBARA, CA 93109	95-3234551	501C(3)	116,700.	0.			EDUCATION AND YOUTH DEVELOPMENT
ALLAN HANCOCK COLLEGE FOUNDATION 936 S COLLEGE DR SANTA MARIA, CA 93456-5170	95-3143396	501C(3)	34,600.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA MIDDLE SCHOOL 1321 ALAMEDA PADRE SERRA SANTA BARBARA, CA 93103	95-3134383	501C(3)	30,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
THE PACIFIC PRIDE FOUNDATION, INC. 126 EAST HALEY STREET, SUITE A-11 SANTA BARBARA, CA 93101	95-3133613	501C(3)	105,700.	0.			HEALTH AND HUMAN SERVICES
SANCTUARY CENTERS OF SANTA BARBARA, INC. - PO BOX 551 - SANTA BARBARA, CA 93102	95-3066786	501C(3)	52,000.	0.			HEALTH AND HUMAN SERVICES
HOPE COMMUNITY CHURCH 560 N LA CUMBRE RD SANTA BARBARA, CA 93110	95-3065173	501C(3)	42,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA MUSIC CLUB PO BOX 3974 SANTA BARBARA, CA 93130-3974	95-3023863	501C(3)	9,600.	0.			ARTS, CULTURE, AND HUMANITIES
ISLA VISTA YOUTH PROJECTS, INC. 6842 PHELPS RD GOLETA, CA 93117	95-3007419	501C(3)	40,700.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)



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CALIFORNIA LUTHERAN UNIVERSITY 60 W OLSEN RD # 4400 THOUSAND OAKS, CA 91360	95-2962604	501C(3)	7,650.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA COMMUNITY HOUSING CORPORATION - 11 EAST HALEY STREET - SANTA BARBARA, CA 93101	95-2954450	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA RAPE CRISIS CENTER 433 E CAON PERDIDO ST SANTA BARBARA, CA 93101	95-2929455	501C(3)	35,100.	0.			HEALTH AND HUMAN SERVICES
COMMERCIAL FISHERMEN OF SANTA BARBARA - 6 HARBOR WAY #155 - SANTA BARBARA, CA 93109	95-2916932	501C(3)	20,000.	0.			ENVIRONMENT AND ANIMALS
HELP OF OJAI 111 W. SANTA ANA STREET OJAI, CA 93023	95-2872549	501C(3)	6,000.	0.			HEALTH AND HUMAN SERVICES
CASA SERENA, INC. 1515 BATH ST SANTA BARBARA, CA 93101	95-2862385	501C(3)	51,400.	0.			HEALTH AND HUMAN SERVICES
MONTECITO COVENANT CHURCH 671 COLD SPRING RD SANTA BARBARA, CA 93108	95-2685463	501C(3)	85,000.	0.			MISCELLANEOUS
SANTA BARBARA FAMILY CARE CENTER 1124 CASTILLO ST SANTA BARBARA, CA 93101	95-2684041	501C(3)	70,000.	0.			HEALTH AND HUMAN SERVICES
INSTITUTE FOR AMERICAN RESEARCH 300 N LOS CARNEROS RD GOLETA, CA 93117-1502	95-2579618	501C(3)	5,250.	0.			ARTS, CULTURE, AND HUMANITIES

Schedule I (Form 990)

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COMMUNITY ACTION COMMISSION OF SANTA BARBARA COUNTY - 5638 HOLLISTER AVE STE 230 - GOLETA, CA 93117	95-2491790	501C(3)	61,279.	0.			HEALTH AND HUMAN SERVICES
PLANNED PARENTHOOD CALIFORNIA CENTRAL COAST - 518 GARDEN ST - SANTA BARBARA, CA 93101	95-2319356	501C(3)	133,200.	0.			HEALTH AND HUMAN SERVICES
SAINT JOSEPH HIGH SCHOOL 4120 S BRADLEY RD SANTA MARIA, CA 93455	95-2315939	501C(3)	23,600.	0.			MISCELLANEOUS
SANTA BARBARA ZOOLOGICAL FOUNDATION - 500 NINOS DR - SANTA BARBARA, CA 93103	95-2268554	501C(3)	98,148.	0.			ENVIRONMENT AND ANIMALS
OLD MISSION SANTA INES PO BOX 408 SOLVANG, CA 93464	95-2265515	501C(3)	13,000.	0.			MISCELLANEOUS
THE UCLA FOUNDATION 10920 WILSHIRE BLVD STE 900 LOS ANGELES, CA 90024	95-2250801	501C(3)	10,200.	0.			EDUCATION AND YOUTH DEVELOPMENT
CANCER FOUNDATION OF SANTA BARBARA 601 WEST JUNIPERO STREET SANTA BARBARA, CA 93105	95-2158727	501C(3)	187,928.	0.			HEALTH AND HUMAN SERVICES
SANTA MARIA VALLEY YMCA 3400 SKYWAY DR SANTA MARIA, CA 93455-2504	95-2158363	501C(3)	77,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
OJAI FESTIVALS LTD. PO BOX 185 OJAI, CA 93024	95-2122508	501C(3)	6,000.	0.			ARTS, CULTURE, AND HUMANITIES

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LEGAL AID FOUNDATION OF SANTA BARBARA COUNTY - 301 E CANON PERDIDO ST - SANTA BARBARA, CA 93101	95-2112634	501C(3)	9,800.	0.			HEALTH AND HUMAN SERVICES
PROVIDENCE SBCS INC. 630 E CANON PERDIDO ST SANTA BARBARA, CA 93103	95-2105233	501C(3)	155,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA SYMPHONY ORCHESTRA ASSOCIATION - 1330 STATE ST STE 102 - SANTA BARBARA, CA 93101	95-2104089	501C(3)	48,700.	0.			ARTS, CULTURE, AND HUMANITIES
BISHOP GARCIA DIEGO HIGH SCHOOL 4000 LA COLINA RD SANTA BARBARA, CA 93110	95-2056632	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ALPHA RESOURCE CENTER OF SANTA BARBARA - 4501 CATHEDRAL OAKS RD - SANTA BARBARA, CA 93110	95-1966996	501C(3)	8,229.	0.			HEALTH AND HUMAN SERVICES
MENTAL HEALTH ASSOCIATION IN SANTA BARBARA COUNTY - 617 GARDEN ST - SANTA BARBARA, CA 93101	95-1962659	501C(3)	55,000.	0.			HEALTH AND HUMAN SERVICES
DUNN SCHOOL PO BOX 98 LOS OLIVOS, CA 93441	95-1909237	501C(3)	6,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ARTHRITIS FOUNDATION, INC. 2261 LAS POSITAS RD SANTA BARBARA, CA 93105	95-1885447	501C(3)	8,000.	0.			HEALTH AND HUMAN SERVICES
COUNCIL ON ALCOHOLISM & DRUG ABUSE 232 E CANON PERDIDO ST SANTA BARBARA, CA 93102	95-1878858	501C(3)	151,862.	0.			HEALTH AND HUMAN SERVICES

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FIRST BAPTIST CHURCH OF SANTA BARBARA - 949 VERONICA SPRINGS RD - SANTA BARBARA, CA 93105-4598	95-1869821	501C(3)	5,000.	0.			MISCELLANEOUS
DIRECT RELIEF 6100 WALLACE BECKNELL ROAD SANTA BARBARA, CA 93117	95-1831116	501C(3)	213,800.	0.			HEALTH AND HUMAN SERVICES
OJAI PRESBYTERIAN CHURCH 304 FOOTHILL RD OJAI, CA 93023-2425	95-1831075	501C(3)	8,500.	0.			MISCELLANEOUS
LOBERO THEATRE FOUNDATION 33 E CANON PERDIDO ST SANTA BARBARA, CA 93101-2246	95-1831068	501C(3)	94,000.	0.			ARTS, CULTURE, AND HUMANITIES
HILLSIDE HOUSE 1235 VERONICA SPRINGS RD SANTA BARBARA, CA 93105	95-1816019	501C(3)	17,468.	0.			HEALTH AND HUMAN SERVICES
COMMUNITY ARTS MUSIC ASSOCIATION OF SANTA BARBARA - 2060 ALAMEDA PADRE SERRA, SUITE 201 - SANTA BARBARA, CA 93103-1713	95-1816010	501C(3)	110,987.	0.			ARTS, CULTURE, AND HUMANITIES
BOY SCOUTS OF AMERICA COUNCIL 4000 MODOC RD SANTA BARBARA, CA 93110	95-1696725	501C(3)	178,915.	0.			EDUCATION AND YOUTH DEVELOPMENT
CHILDREN'S HOME SOCIETY OF CALIFORNIA - 1300 W. FOURTH STREET - LOS ANGELES, CA 90017-1475	95-1690976	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
CATHOLIC CHARITIES OF LOS ANGELES, INC. - 1531 JAMES M. WOOD BLVD - LOS ANGELES, CA 90015-0095	95-1690973	501C(3)	21,000.	0.			HEALTH AND HUMAN SERVICES

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WESTMONT COLLEGE 955 LA PAZ RD SANTA BARBARA, CA 93108-1099	95-1684793	501C(3)	104,750.	0.			EDUCATION AND YOUTH DEVELOPMENT
WILLIAM SANSUM DIABETES CENTER 2219 BATH ST SANTA BARBARA, CA 93105	95-1684086	501C(3)	25,700.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA, CA 93101	95-1664122	501C(3)	284,861.	0.			ARTS, CULTURE, AND HUMANITIES
LOYOLA HIGH SCHOOL OF LOS ANGELES 1901 VENICE BLVD LOS ANGELES, CA 90006	95-1664109	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
OJAI VALLEY SCHOOL 723 EL PASEO RD OJAI, CA 93023	95-1661099	501C(3)	80,397.	0.			EDUCATION AND YOUTH DEVELOPMENT
CAMP FIRE, INC. CENTRAL COAST COUNCIL - P.O. BOX 1279 - ARROYO GRANDE, CA 93421	95-1661096	501C(3)	25,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
CATE SCHOOL 1960 CATE MESA RD CARPINTERIA, CA 93013	95-1644630	501C(3)	60,600.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA BOTANIC GARDEN, INC. 1212 MISSION CANYON RD SANTA BARBARA, CA 93105-2126	95-1644628	501C(3)	145,696.	0.			ENVIRONMENT AND ANIMALS
ST. VINCENT DE PAUL SOCIETY 210 N AVE 21 LOS ANGELES, CA 90031	95-1644622	501C(3)	6,351.	0.			HEALTH AND HUMAN SERVICES

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FAMILY SERVICE AGENCY OF SANTA BARBARA - 123 W GUTIERREZ ST - SANTA BARBARA, CA 93101	95-1644031	501C(3)	182,180.	0.			HEALTH AND HUMAN SERVICES
CHANNEL ISLANDS YMCA 105 E CARRILLO ST SANTA BARBARA, CA 93101	95-1643379	501C(3)	76,900.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA MUSEUM OF NATURAL HISTORY - 2559 PUESTA DEL SOL - SANTA BARBARA, CA 93105-2998	95-1643378	501C(3)	760,566.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA HUMANE SOCIETY 5399 OVERPASS RD SANTA BARBARA, CA 93111	95-1643377	501C(3)	80,604.	0.			ENVIRONMENT AND ANIMALS
ST. VINCENT'S INSTITUTE 4200 CALLE REAL SANTA BARBARA, CA 93110-1454	95-1643367	501C(3)	20,000.	0.			MISCELLANEOUS
CRANE SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA, CA 93108	95-1643315	501C(3)	314,200.	0.			EDUCATION AND YOUTH DEVELOPMENT
AMERICAN NATIONAL RED CROSS 2707 STATE ST SANTA BARBARA, CA 93105	95-1643302	501C(3)	17,179.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
THACHER SCHOOL, INC. 5025 THACHER RD OJAI, CA 93023	95-1642398	501C(3)	125,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
UNIVERSITY OF SOUTHERN CALIFORNIA PO BOX 7913 LOS ANGELES, CA 90007-0913	95-1642394	501C(3)	12,420.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

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VISITING NURSE AND HOSPICE CARE OF SANTA BARBARA - 512 EAST GUTIERREZ STREET, SUITE A - SANTA BARBARA, CA 93103	95-1641969	501C(3)	9,050.	0.			HEALTH AND HUMAN SERVICES
UNITED WAY OF SANTA BARBARA COUNTY, INC. - 320 E GUTIERREZ ST - SANTA BARBARA, CA 93101-1736	95-1641968	501C(3)	73,344.	0.			HEALTH AND HUMAN SERVICES
LAGUNA BLANCA SCHOOL 4125 PALOMA DRIVE SANTA BARBARA, CA 93110	95-1641448	501C(3)	40,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
BRAILLE INSTITUTE OF AMERICA, INC. PO BOX 5411 SANTA BARBARA, CA 93150	95-1641426	501C(3)	11,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
BOYS & GIRLS CLUB OF SANTA BARBARA, INC. - 632 E. CANON PERDIDO STREET - SANTA BARBARA, CA 93103	95-1641425	501C(3)	34,750.	0.			EDUCATION AND YOUTH DEVELOPMENT
HADASSAH THE WOMENS ZIONIST ORGANIZATION OF AMERICA - PO BOX 1100 - NEW YORK, NY 10268-1100	95-1622480	501C(3)	11,000.	0.			MISCELLANEOUS
MUSIC ACADEMY OF THE WEST 1070 FAIRWAY RD SANTA BARBARA, CA 93108-2899	95-1525814	501C(3)	430,695.	0.			ARTS, CULTURE, AND HUMANITIES
THE UC DAVIS FOUNDATION 202 CONSTEAU PLACE, SUITE 185 DAVIS, CA 95618	94-6081352	501C(3)	100,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS - 202 CONSTEAU PLACE, SUITE 185 - DAVIS, CA 95618	94-6036494	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT

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COACHART 3303 WILSHIRE BLVD, SUITE 1200 LOS ANGELES, CA 90010	94-3389547	501C(3)	50,000.	0.			HEALTH AND HUMAN SERVICES
CONSERVACION PATAGONICA 1606 UNION ST SAN FRANCISCO, CA 94123	94-3363675	501C(3)	65,000.	0.			ENVIRONMENT AND ANIMALS
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION - 1000 OAK ST - OAKLAND, CA 94607	94-3094513	501C(3)	5,142.	0.			ARTS, CULTURE, AND HUMANITIES
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION - PO BOX 45339 - SAN FRANCISCO, CA 94145	94-2829914	501C(3)	45,100.	0.			EDUCATION AND YOUTH DEVELOPMENT
ANIMAL LEGAL DEFENSE FUND 525 EAST COTATI AVE COTATI, CA 94931	94-2681680	501C(3)	442,550.	0.			ENVIRONMENT AND ANIMALS
GLAUCOMA RESEARCH FOUNDATION 251 POST ST STE 600 SAN FRANCISCO, CA 94108	94-2495035	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
EARTHJUSTICE 50 CALIFORNIA ST STE 500 SAN FRANCISCO, CA 94111	94-1730465	501C(3)	100,000.	0.			ENVIRONMENT AND ANIMALS
COMMUNITY ENVIRONMENTAL COUNCIL, INC. - 26 W ANAPAMU ST FL 2 - SANTA BARBARA, CA 93101	94-1728064	501C(3)	107,030.	0.			ENVIRONMENT AND ANIMALS
EAST BAY ZOOLOGICAL SOCIETY 9777 GOLF LINKS RD. OAKLAND, CA 94605	94-1687847	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS

Schedule I (Form 990)



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UNITED WAY OF NORTHERN CALIFORNIA 2280 BENTON DR BUILDING B REDDING, CA 96003	94-1251675	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
STANFORD UNIVERSITY BOARD OF TRUSTEES - PO BOX 20466 - STANFORD, CA 94309-0466	94-1156365	501C(3)	104,900.	0.			EDUCATION AND YOUTH DEVELOPMENT
SALVATION ARMY - SANTA BARBARA CORPS - 4849 HOLLISTER AVE - SANTA BARBARA, CA 93111	94-1156347	501C(3)	74,300.	0.			HEALTH AND HUMAN SERVICES
LEWIS AND CLARK LAW SCHOOL 10015 SW TERWILLIGER BLVD PORTLAND, OR 97219	93-3868580	501C(3)	468,250.	0.			EDUCATION AND YOUTH DEVELOPMENT
OREGON LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 133 SW 2ND AVE STE 200 - PORTLAND, OR 97204	93-1177957	501C(3)	15,000.	0.			ENVIRONMENT AND ANIMALS
LOMPOC VALLEY MASTER CHORALE P.O. BOX 24 LOMPOC, CA 93438-0024	93-1081968	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
1000 FRIENDS OF OREGON 133 SW 2ND AVE STE 201 PORTLAND, OR 97204	93-0642086	501C(3)	17,000.	0.			ENVIRONMENT AND ANIMALS
ST. RAPHAEL SCHOOL 160 ST. JOSEPH ST SANTA BARBARA, CA 93111	91-2171237	501C(3)	5,000.	0.			MISCELLANEOUS
SANTA BARBARA CHANNELKEEPER 714 BOND AVE SANTA BARBARA, CA 93103-3131	91-2151460	501C(3)	81,100.	0.			ENVIRONMENT AND ANIMALS

Schedule I (Form 990)

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SANTA BARBARA HILLEL 781 EMBARDADERO DEL MAR ISLA VISTA, CA 93117	91-2054237	501C(3)	40,600.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
CONSERVATION BIOLOGY INSTITUTE 136 SW WASHINGTON AVE., STE. 202 CORVALLIS, OR 97333	91-1840582	501C(3)	62,042.	0.			ENVIRONMENT AND ANIMALS
BREAST CANCER RESOURCE CENTER OF SANTA BARBARA - 55 HITCHCOCK WAY STE 101 - SANTA BARBARA, CA 93105	91-1790842	501C(3)	10,500.	0.			HEALTH AND HUMAN SERVICES
CHRISTMAS CIRCLE COMMUNITY PARK PO BOX 1025 BORREGO SPRINGS, CA 92004	91-1774674	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
YMCA OF GREATER SEATTLE 4515 36TH AVE SW SEATTLE, WA 98126	91-0482710	501C(3)	20,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
MISSION SPRINGS CHRISTIAN CAMP AND CONFERENCE CENTER - 1050 LOCKHART GULCH RD - SCOTTS VALLEY, CA 95066	90-0296189	501C(3)	50,000.	0.			MISCELLANEOUS
MAYO CLINIC 13400 E SHEA BLVD SCOTTSDALE, AZ 85259	86-0800150	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
STATE STREET BALLET 2285 LAS POSITAS RD SANTA BARBARA, CA 93105	86-0717486	501C(3)	51,500.	0.			ARTS, CULTURE, AND HUMANITIES
TAOS HEALTH SYSTEMS INC HOLY CROSS HOSPITAL - 1397 WEIMER RD - TAOS, NM 87571	85-0289839	501C(3)	25,000.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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MERIDIAN INSTITUTE 105 VILLAGE PLACE DILLON, CO 80435	84-1435420	501C(3)	23,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
UNITED STATES WATER POLO INC 2124 MAIN ST STE 240 HUNTINGTON BEACH, CA 92648	84-1357609	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
OLIVE BRANCH INTERNATIONAL, INC. 2313 OLD RANCH RD ESCONDIDO, CA 92027	84-1247760	501C(3)	15,000.	0.			MISCELLANEOUS
WORLD TELEHEALTH INITIATIVE 7402 HOLLISTER AVE GOLETA, CA 93117-2583	82-4657634	501C(3)	43,818.	0.			HEALTH AND HUMAN SERVICES
WHITE BUFFALO LAND TRUST PO BOX 22 SUMMERLAND, CA 93067	82-4562776	501C(3)	45,000.	0.			ENVIRONMENT AND ANIMALS
CHILDREN AND FAMILY RESOURCE SERVICES - 3970 LA COLINA ROAD, SUITE 2 - SANTA BARBARA, CA 93110	82-4121880	501C(3)	22,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
JULIUS L. CHAMBERS CENTER FOR CIVIL RIGHTS - PO BOX 956 - CARRBORO, NC 27510	82-3177311	501C(3)	50,000.	0.			HEALTH AND HUMAN SERVICES
PUBLIC SQUARE, INC. 3463 STATE ST #229 SANTA BARBARA, CA 93106	82-1616055	501C(3)	15,800.	0.			ARTS, CULTURE, AND HUMANITIES
FRATELLI, A MEN'S CHORUS 2335 SONORA DRIVE SANTA BARBARA, CA 93105	82-1053191	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES

Schedule I (Form 990)

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RESOURCE MEDIA 925 4TH AVE., 11TH FLOOR SEATTLE, WA 98164	82-0564961	501C(3)	50,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
LITTLE HOUSE BY THE PARK 4681 11TH STREET GUADALUPE, CA 93434	81-5435357	501C(3)	20,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ATLAS OF CAREGIVING 142 AZALEA DRIVE MOUNTAIN VIEW, CA 94041	81-3924633	501C(3)	75,000.	0.			HEALTH AND HUMAN SERVICES
A GREENER WORLD PO BOX 115 TERREBONNE, OR 97760	81-2116665	501C(3)	850,000.	0.			HEALTH AND HUMAN SERVICES
FRIENDS OF BAREFOOT COLLEGE INTERNATIONAL INC - 333 WESTERN AVE - CONWAY, AR 72034	81-1699576	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
CARPINTERIA CHILDREN'S PROJECT 5201 8TH ST CARPINTERIA, CA 93013	81-1407122	501C(3)	98,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
CHILD MIND INSTITUTE 101 EAST 56TH STREET NEW YORK, NY 10022	80-0478843	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
CENTER FOR SUCCESSFUL AGING 1815 STATE ST STE E SANTA BARBARA, CA 93101	80-0422344	501C(3)	12,300.	0.			HEALTH AND HUMAN SERVICES
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY - 2021 SPERRY AVENUE #9 - VENTURA, CA 93003	77-0578864	501C(3)	22,700.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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CARPINTERIA VALLEY ARTS COUNCIL PO BOX 597 CARPINTERIA, CA 93014	77-0578720	501C(3)	7,500.	0.			ARTS, CULTURE, AND HUMANITIES
EXPLORING SOLUTIONS PAST THE MAYA FOREST ALLIANCE - PO BOX 3962 - SANTA BARBARA, CA 93130	77-0577587	501C(3)	35,400.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
HEAL THE OCEAN PO BOX 90106 SANTA BARBARA, CA 93190	77-0565183	501C(3)	8,600.	0.			ENVIRONMENT AND ANIMALS
SANTA YNEZ VALLEY THERAPEUTIC RIDING PROGRAM - P.O. BOX 256 - SOLVANG, CA 93464	77-0564282	501C(3)	30,000.	0.			HEALTH AND HUMAN SERVICES
CARRILLO COUNSELING SERVICES INC. 324 EAST CARRILLO STREET, SUITE C SANTA BARBARA, CA 93101	77-0556795	501C(3)	9,350.	0.			HEALTH AND HUMAN SERVICES
RONA BARRETT FOUNDATION PO BOX 1559 SANTA YNEZ, CA 93460	77-0555412	501C(3)	30,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
SANTA BARBARA COMMUNITY YOUTH PERFORMING ARTS CENTER - PO BOX 21046 - SANTA BARBARA, CA 93121	77-0543169	501C(3)	15,250.	0.			ARTS, CULTURE, AND HUMANITIES
WILDERNESS YOUTH PROJECT INCORPORATED - 5386 HOLLISTER AVENUE, SUITE D - SANTA BARBARA, CA 93111	77-0526117	501C(3)	19,600.	0.			EDUCATION AND YOUTH DEVELOPMENT
CENTRAL COAST JUNIOR GOLF, INC. P.O. BOX 6261 SANTA BARBARA, CA 93160	77-0524816	501C(3)	25,000.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

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HABITAT FOR HUMANITY OF SOUTHERN SANTA BARBARA COUNTY - PO BOX 176 - GOLETA, CA 93116-0176	77-0518264	501C(3)	37,200.	0.			HEALTH AND HUMAN SERVICES
FLAMENCO ARTS FESTIVAL PO BOX 90217 SANTA BARBARA, CA 93190	77-0515629	501C(3)	5,500.	0.			ARTS, CULTURE, AND HUMANITIES
GUADALUPE-NIPOMO DUNES CENTER 1065 GUADALUPE ST GUADALUPE, CA 93434-1321	77-0502739	501C(3)	20,882.	0.			ENVIRONMENT AND ANIMALS
FOUNDATION FOR GIRSH PARK 7050 PHELPS RD GOLETA, CA 93117	77-0498372	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SUMMERDANCE SANTA BARBARA PO BOX 360 SANTA BARBARA, CA 93102	77-0496643	501C(3)	10,000.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA NEIGHBORHOOD CLINICS 915 N MILPAS STREET, 2ND FLOOR SANTA BARBARA, CA 93103	77-0496382	501C(3)	247,200.	0.			HEALTH AND HUMAN SERVICES
LOMPOC VALLEY COMMUNITY HEALTHCARE ORGANIZATION, INC. - PO BOX 368 - LOMPOC, CA 93438-0368	77-0494140	501C(3)	125,510.	0.			HEALTH AND HUMAN SERVICES
WILDLING MUSEUM 1511-B MISSION DR SOLVANG, CA 93463	77-0470520	501C(3)	123,400.	0.			ARTS, CULTURE, AND HUMANITIES
RESQCATS INC. PO BOX 3852 SANTA BARBARA, CA 93130	77-0466188	501C(3)	5,150.	0.			ENVIRONMENT AND ANIMALS

Schedule I (Form 990)

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HEARTS THERAPEUTIC EQUESTRIAN CENTER - P.O. BOX 30662 - SANTA BARBARA, CA 93130	77-0460907	501C(3)	33,550.	0.			HEALTH AND HUMAN SERVICES
LOMPOC SCHOOL DISTRICT COMMUNITY EDUCATION FOUNDATION - PO BOX 8000 - LOMPOC, CA 93438-8000	77-0443885	501C(3)	50,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
CALIFORNIA STATE UNIVERSITY CHANNEL ISLANDS - 1 UNIVERSITY DR - CAMARILLO, CA 93012	77-0433230	501C(3)	150,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
THE NATURAL HISTORY MUSEUM; SANTA MARIA, CALIFORNIA - 412 S. MCCLELLAND STREET - SANTA MARIA, CA 93456	77-0419354	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
NATIONAL DISASTER SEARCH DOG FOUNDATION - 6800 WHEELER CANYON RD - SANTA PAULA, CA 93060	77-0412509	501C(3)	237,250.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
DREAM FOUNDATION 1528 CHAPALA ST STE 304 SANTA BARBARA, CA 93101	77-0405779	501C(3)	10,800.	0.			HEALTH AND HUMAN SERVICES
PCPA FOUNDATION 800 S COLLEGE DR SANTA MARIA, CA 93454-6399	77-0399484	501C(3)	7,500.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY STE 190 SANTA BARBARA, CA 93109-2344	77-0392953	501C(3)	17,200.	0.			ARTS, CULTURE, AND HUMANITIES
UNITY SHOPPE, INC. 110 W SOLA ST SANTA BARBARA, CA 93101	77-0391064	501C(3)	10,600.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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SANTA MARIA VALLEY CHILDREN'S MUSEUM - 705 S MCCLELLAND ST - SANTA MARIA, CA 93454	77-0354168	501C(3)	8,000.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA OPERA ASSOCIATION 1330 STATE ST STE 209 SANTA BARBARA, CA 93101	77-0347413	501C(3)	109,083.	0.			ARTS, CULTURE, AND HUMANITIES
VISITING NURSE AND HOSPICE CARE FOUNDATION - 509 E MONTECITO ST STE 200 - SANTA BARBARA, CA 93103	77-0342043	501C(3)	53,000.	0.			HEALTH AND HUMAN SERVICES
SANTA YNEZ VALLEY PEOPLE HELPING PEOPLE - PO BOX 1478 - SOLVANG, CA 93464	77-0338060	501C(3)	55,160.	0.			HEALTH AND HUMAN SERVICES
THE SANTA BARBARA COUNTY SHERIFFS BENEVOLENT POSSE - 4434 CALLE REAL - SANTA BARBARA, CA 93110-1002	77-0328889	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
DOG ADOPTION AND WELFARE GROUP 5480 OVERPASS RD SANTA BARBARA, CA 93111-4031	77-0318881	501C(3)	13,300.	0.			ENVIRONMENT AND ANIMALS
HOPE SCHOOL DISTRICT EDUCATIONAL FOUNDATION - 3970 LA COLINA RD - SANTA BARBARA, CA 93110	77-0316006	501C(3)	6,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA MARIA PHILHARMONIC SOCIETY PO BOX 375 SANTA MARIA, CA 93456-0375	77-0288378	501C(3)	15,000.	0.			ARTS, CULTURE, AND HUMANITIES
STORYTELLER CHILDREN'S CENTER, INC. - 2115 STATE ST - SANTA BARBARA, CA 93105-3555	77-0283072	501C(3)	89,200.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)



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LIFECHRONICLES, INC. 113 W MISSION ST STE B2 SANTA BARBARA, CA 93101	77-0256868	501C(3)	13,200.	0.			ARTS, CULTURE, AND HUMANITIES
CHILDREN'S MUSEUM OF SANTA BARBARA 125 STATE ST SANTA BARBARA, CA 93107	77-0252722	501C(3)	59,350.	0.			ARTS, CULTURE, AND HUMANITIES
SOLVANG HERITAGE ASSOCIATES 1624 ELVERHOY WAY SOLVANG, CA 93463	77-0248806	501C(3)	17,500.	0.			ARTS, CULTURE, AND HUMANITIES
ARTSPACE INC 751 PASEO NUEVO SANTA BARBARA, CA 93101	77-0233621	501C(3)	18,000.	0.			ARTS, CULTURE, AND HUMANITIES
SARAH HOUSE SANTA BARBARA PO BOX 20031 SANTA BARBARA, CA 93120	77-0224415	501C(3)	16,300.	0.			HEALTH AND HUMAN SERVICES
GOLETA EDUCATION FOUNDATION 401 NORTH FAIRVIEW AVE. GOLETA, CA 93117	77-0223008	501C(3)	50,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA WILDLIFE CARE NETWORK, INC. - PO BOX 6594 - SANTA BARBARA, CA 93160	77-0201505	501C(3)	17,700.	0.			ENVIRONMENT AND ANIMALS
CASA PACIFICA CENTERS FOR CHILDREN AND FAMILIES - 1722 S LEWIS ROAD - CAMARILLO, CA 93012	77-0195022	501C(3)	10,500.	0.			HEALTH AND HUMAN SERVICES
FOODBANK OF SANTA BARBARA COUNTY 1525 STATE ST STE 100 SANTA BARBARA, CA 93101	77-0169214	501C(3)	388,565.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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VENTURA COUNTY COMMUNITY FOUNDATION - 4001 MISSION OAKS BLVD STE A - CAMARILLO, CA 93012	77-0165029	501C(3)	32,020.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
CALIFORNIA AVOCADO FESTIVAL INC. PO BOX 146 CARPINTERIA, CA 93014	77-0159754	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
GOOD SAMARITAN SHELTER, INC. 245 EAST INGER DRIVE 103-B SANTA MARIA, CA 93454	77-0133375	501C(3)	77,300.	0.			HEALTH AND HUMAN SERVICES
LIVE OAK UNITARIAN UNIVERSALIST CONGREGATION - 820 N. FAIRVIEW AVENUE - GOLETA, CA 93117	77-0128401	501C(3)	7,500.	0.			MISCELLANEOUS
ARTS OUTREACH PO BOX 755 LOS OLIVOS, CA 93441	77-0119825	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
CABRILLO MUSIC THEATRE, INC. 2100 THOUSAND OAKS BLVD. THOUSAND OAKS, CA 91362	77-0115718	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
TRANSITION HOUSE 425 E COTA ST SANTA BARBARA, CA 93101-1662	77-0099755	501C(3)	117,200.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA INTERNATIONAL FILM FESTIVAL - 1528 CHAPALA ST STE 203 - SANTA BARBARA, CA 93101	77-0073674	501C(3)	46,000.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA EDUCATION FOUNDATION 1330 STATE STREET, SUITE 201 SANTA BARBARA, CA 93101	77-0071544	501C(3)	127,250.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

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FUTURE LEADERS OF AMERICA P.O. BOX 51637 OXNARD, CA 93031	77-0071036	501C(3)	40,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
LA CANADA ELEMENTARY PTA 621 W. NORTH AVE LOMPOC, CA 93436	77-0070786	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
GUADALUPE UNION SCHOOL DISTRICT 4465 NINTH ST GUADALUPE, CA 93434	77-0070778	501C(3)	75,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
FUND FOR SANTA BARBARA, INC. 26 W ANAPAMU ST SANTA BARBARA, CA 93101	77-0070742	501C(3)	105,500.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
ENVIRONMENTAL DEFENSE CENTER 906 GARDEN ST SANTA BARBARA, CA 93101-7404	77-0061994	501C(3)	40,150.	0.			ENVIRONMENT AND ANIMALS
SANTA BARBARA MASTER CHORALE P.O. BOX 30803 SANTA BARBARA, CA 93130	77-0055880	501C(3)	10,000.	0.			ARTS, CULTURE, AND HUMANITIES
THE LAND CONSERVANCY OF SAN LUIS OBISPO - PO BOX 12206 - SAN LUIS OBISPO, CA 93406	77-0039294	501C(3)	150,000.	0.			ENVIRONMENT AND ANIMALS
SANTA BARBARA CHORAL SOCIETY 1330 STATE ST STE 202 SANTA BARBARA, CA 93101	77-0032197	501C(3)	10,000.	0.			ARTS, CULTURE, AND HUMANITIES
COUNTY OF SANTA BARBARA ARTS FUND 205-C SANTA BARBARA STREET SANTA BARBARA, CA 93101	77-0015381	501C(3)	5,500.	0.			ARTS, CULTURE, AND HUMANITIES

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION - 1528 CHAPALA STREET, SUITE 204 - SANTA BARBARA, CA 93101	77-0006745	501C(3)	65,950.	0.			HEALTH AND HUMAN SERVICES
GOLETA VALLEY COTTAGE HOSPITAL FOUNDATION - PO BOX 689 - SANTA BARBARA, CA 93102	77-0003554	501C(3)	5,200.	0.			HEALTH AND HUMAN SERVICES
SANTA MARIA VALLEY HUMANE SOCIETY P.O. BOX 1700 SANTA MARIA, CA 93456	77-0002949	501C(3)	9,900.	0.			ENVIRONMENT AND ANIMALS
THE WESTMONT COLLEGE FOUNDATION 955 LA PAZ RD SANTA BARBARA, CA 93108	77-0000241	501C(3)	6,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
CATHOLIC EDUCATION FOUNDATION 3424 WILSHIRE BLVD 3RD FL LOS ANGELES, CA 90010	75-6725640	501C(3)	25,000.	0.			MISCELLANEOUS
PLANNED PARENTHOOD SOUTH TEXAS 2140 BABCOCK ROAD SUITE 201 SAN ANTONIO, TX 78229	74-1297211	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
SOUTH COAST COMMUNITY MEDIA ACCESS CENTER - 329 S SALINAS ST - SANTA BARBARA, CA 93103	71-0910704	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA COUNTY ANIMAL CARE FOUNDATION - PO BOX 86 - GOLETA, CA 93116	68-0498950	501C(3)	13,000.	0.			ENVIRONMENT AND ANIMALS
LEADING FROM WITHIN P.O. BOX 806 SANTA BARBARA, CA 93102	68-0365504	501C(3)	184,100.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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SHASTA REGIONAL COMMUNITY FOUNDATION - 1335 ARBORETUM DR STE B - REDDING, CA 96003	68-0242276	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
FIGHTING BACK SANTA MARIA VALLEY PO BOX 184 SANTA MARIA, CA 93456-0184	65-1234981	501C(3)	25,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SOUTHERN POVERTY LAW CENTER, INC. 400 WASHINGTON AVE MONTGOMERY, AL 36104	63-0598743	501C(3)	6,040.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
CHANNEL ISLANDS RESTORATION 928 CARPINTERIA ST STE 3 SANTA BARBARA, CA 93103	61-1463876	501C(3)	94,500.	0.			ENVIRONMENT AND ANIMALS
PAW PROJECT- ANIMAL GENERAL HOSPITAL - PO BOX 445 - SANTA MONICA, CA 90406-0445	59-3782436	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
TRIBAL TRUST FOUNDATION PO BOX 5687 SANTA BARBARA, CA 93150-5687	59-3528567	501C(3)	6,800.	0.			ARTS, CULTURE, AND HUMANITIES
PUBLIC JUSTICE FOUNDATION 1825 K. STREET N.W., SUITE 200 WASHINGTON, DC 20006	59-1730478	501C(3)	600,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
LOST TREE CHAPEL INC 11149 TURTLE BEACH RD NORTH PALM BEACH, FL 33408	59-1709556	501C(3)	6,200.	0.			MISCELLANEOUS
PLANNED PARENTHOOD SOUTHEAST INC. 241 PEACHTREE ST NE STE 40 ATLANTA, GA 30303	58-6045874	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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FOOD FROM THE HEART PO BOX 3908 SANTA BARBARA, CA 93130	56-2334859	501C(3)	7,000.	0.			HEALTH AND HUMAN SERVICES
AVI SCHAEFER FUND PO BOX 62139 SANTA BARBARA, CA 93160	56-2295423	501C(3)	9,800.	0.			MISCELLANEOUS
OREGON PROGRESSIVE ALLIANCE INC. 209 SW OAK ST STE 500 PORTLAND, OR 97204-2740	54-2177095	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
MADEIRA SCHOOL, INC. 8328 GEORGETOWN PIKE MCLEAN, VA 22102	54-0505925	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
NATURE CONSERVANCY, INC. 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	53-0242652	501C(3)	14,000.	0.			ENVIRONMENT AND ANIMALS
SMITHSONIAN INSTITUTION PO BOX 37012 MRC 035 WASHINGTON, DC 20013	53-0206027	501C(3)	90,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
BLESSED SACRAMENT SCHOOL 2407 DIXIE HWY FT MITCHELL, KY 41017	53-0196617	501C(3)	53,700.	0.			MISCELLANEOUS
THE GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW WASHINGTON, DC 20052	53-0196584	501C(3)	250,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ALLIANCE FOR SCHOOL CHOICE, INC. 1020 19TH ST NW, STE 675 WASHINGTON, DC 20036	52-2111508	501C(3)	38,000.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

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NATIONAL BLOOD FOUNDATION RESEARCH & EDUCATION TRUST FUND - 8101 GLENBROOK RD - BETHESDA, MD 20814-2749	52-2059102	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037	52-1693387	501C(3)	7,150.	0.			ENVIRONMENT AND ANIMALS
MPALA WILDLIFE FOUNDATION INC. P.O. BOX 137 RIDERWOOD, MD 21139-0137	52-1656147	501C(3)	30,000.	0.			ENVIRONMENT AND ANIMALS
GOVERNMENT ACCOUNTABILITY PROJECT, INC. - 1612 K. ST. NW SUITE #1100 - WASHINGTON, DC 20006	52-1343924	501C(3)	600,000.	0.			ENVIRONMENT AND ANIMALS
US HOLOCAUST MEMORIAL COUNCIL 1880 CENTURY PARK EAST, SUITE 820 LOS ANGELES, CA 90067	52-1309391	501C(3)	10,100.	0.			ARTS, CULTURE, AND HUMANITIES
THE ASSOCIATED JEWISH COMMUNITY FEDERATION OF BALTIMORE - 101 W. MOUNT ROYAL AVENUE - BALTIMORE, MD 21201	52-0607957	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
JOHNS HOPKINS UNIVERSITY 615 N WOLFE ST ROOM E2132 BALTIMORE, MD 21205	52-0595110	501C(3)	3,186,566.	0.			EDUCATION AND YOUTH DEVELOPMENT
FRIENDS OF THE UNIVERSITY OF GUELPH - 1725 I ST NW - WASHINGTON, DC 20006	51-0189191	501C(3)	50,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
BORREGO SPRINGS CIVIC FOUNDATION PO BOX 1164 BORREGO SPRINGS, CA 92004	51-0171857	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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CYSTIC FIBROSIS RESEARCH, INC. 1731 EMBARCADERO ROAD, SUITE 210 PALO ALTO, CA 94303	51-0169988	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA MEALS ON WHEELS PO BOX 6099 SANTA BARBARA, CA 93160	51-0139577	501C(3)	8,000.	0.			HEALTH AND HUMAN SERVICES
BURLINGTON HIGH SCHOOL ALUMNI SCHOLARSHIP FOUNDATION - 200 S 6TH ST - BURLINGTON, KS 66839	48-1152997	501C(3)	15,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SHEPHERD MOUNTAIN HORSE RESCUE INC 12106 SHEPHERD LN MOUNTAINBURG, AR 72946	47-5440806	501C(3)	74,000.	0.			ENVIRONMENT AND ANIMALS
IDF LIFE FOR A CHILD USA INC. 2304 TRECOTT DR TALLAHASSEE, FL 32308	47-4901579	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
SOCIAL SKILLS AMERICA 1482 E VALLEY RD STE 444 SANTA BARBARA, CA 93108	47-3832775	501C(3)	34,790.	0.			EDUCATION AND YOUTH DEVELOPMENT
WILD UP PO BOX 292075 LOS ANGELES, CA 90029	47-3266537	501C(3)	55,000.	0.			ARTS, CULTURE, AND HUMANITIES
GET FOCUSED STAY FOCUSED 1161 HARBOR HILLS DRIVE SANTA BARBARA, CA 93109	47-2688736	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
RIOS PROMISE INC. 187 3RD ST SOLVANG, CA 93463-2819	47-2092483	501C(3)	35,000.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)



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BELLOSGUARDO FOUNDATION, INC. 1407 EAST CABRILLO BLVD. SANTA BARBARA, CA 93108	47-1833911	501C(3)	12,700.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
INTERFAITH INITIATIVE OF SANTA BARBARA COUNTY - 1000 SAN ANTONIO CREEK RD - SANTA BARBARA, CA 93111	47-0920616	501C(3)	10,500.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
ALL FOR ANIMALS INC. PO BOX 3534 SANTA BARBARA, CA 93130	47-0879588	501C(3)	29,000.	0.			ENVIRONMENT AND ANIMALS
1TO4 5225 E CAMINO CIELO SANTA BARBARA, CA 93105	46-5001370	501C(3)	10,000.	0.			MISCELLANEOUS
ECONOMIC ALLIANCE FOUNDATION 2605 S MILLER ST STE 107 SANTA MARIA, CA 93455-1774	46-4034010	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
ONE VOICE STUDENT MISSIONS PO BOX 41038 PASADENA, CA 91114	46-3045887	501C(3)	11,000.	0.			MISCELLANEOUS
WORLD DANCE FOR HUMANITY 906 N NOPAL ST SANTA BARBARA, CA 93103	46-2890372	501C(3)	25,000.	0.			HEALTH AND HUMAN SERVICES
OLD YELLER RANCH RESCUE INC. PO BOX 372 LOS OLIVOS, CA 93441	46-2165882	501C(3)	10,000.	0.			ENVIRONMENT AND ANIMALS
THINK LIBERIA INC. PO BOX 1532 ORANGEBURG, SC 29116	46-2037133	501C(3)	11,500.	0.			HEALTH AND HUMAN SERVICES

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COMPASSION IN WORLD FARMING 125 EAST TRINITY PLACE, SUITE 206 DECATUR, GA 30030	46-1822635	501C(3)	75,000.	0.			ENVIRONMENT AND ANIMALS
SILVER LAKE FOUNDATION PO BOX 1522 MAMMOTH LAKES, CA 93546	46-1667221	501C(3)	35,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
STATE INNOVATION EXCHANGE PO BOX 260230 MADISON, WI 53726-0230	46-1368531	501C(3)	100,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
LOMPOC THEATRE PROJECT CORPORATION 740 N H ST # 238 LOMPOC, CA 93436	46-1337106	501C(3)	15,000.	0.			ARTS, CULTURE, AND HUMANITIES
BLUE SKY SUSTAINABLE LIVING CENTER 1000 PERKINS ROAD NEW CUYAMA, CA 93254	46-1239650	501C(3)	365,000.	0.			ENVIRONMENT AND ANIMALS
BORREGO FESTIVALS FOUNDATION PO BOX 420 BORREGO SPRINGS, CA 92004	46-1232990	501C(3)	15,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
OUT OF THE BOX THEATRE COMPANY 751 PASEO NUEVO SANTA BARBARA, CA 93101	46-1023027	501C(3)	15,000.	0.			ARTS, CULTURE, AND HUMANITIES
CENTER FOR RESPONSIBLE SCIENCE P.O. BOX 443 PACIFIC PALISADES, CA 90272	46-0976803	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
SANTA BARBARA PUBLIC LIBRARY FOUNDATION - PO BOX 1019 - SANTA BARBARA, CA 93102	46-0750188	501C(3)	186,416.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

Schedule I (Form 990)

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GIRLS ROCK SB 1522 B EUCALYPTUS HILL ROAD SANTA BARBARA, CA 93103	46-0687975	501C(3)	28,900.	0.			ARTS, CULTURE, AND HUMANITIES
INSTITUTE FOR CONGREGATIONAL TRAUMA AND GROWTH - PO BOX 3498 - SANTA BARBARA, CA 93130-3498	45-5369447	501C(3)	35,000.	0.			HEALTH AND HUMAN SERVICES
INDUSTRY PRODUCTIONS INC. PO BOX 291726 LOS ANGELES, CA 90029	45-3307896	501C(3)	10,500.	0.			ARTS, CULTURE, AND HUMANITIES
NATURE TRACK FOUNDATION PO BOX 953 LOS OLIVOS, CA 93441	45-3040646	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
CALIFORNIA CENTER FOR PUBLIC POLICY - PO BOX 3480 - SANTA BARBARA, CA 93130	45-2612428	501C(3)	10,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
EVERYBODY DANCE NOW 2447 CALLE LINARES SANTA BARBARA, CA 93109	45-2107249	501C(3)	15,000.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA YNEZ VALLEY FRUIT & VEGETABLE RESCUE - PO BOX 1651 - SANTA YNEZ, CA 93460	45-1797788	501C(3)	27,000.	0.			HEALTH AND HUMAN SERVICES
CUYAMA VALLEY FAMILY RESOURCE CENTER - PO BOX 5 - NEW CUYAMA, CA 93254	45-1221069	501C(3)	20,000.	0.			HEALTH AND HUMAN SERVICES
HOUSING TRUST FUND OF SANTA BARBARA COUNTY, INC. - PO BOX 60909 - SANTA BARBARA, CA 93160-0909	43-2007672	501C(3)	10,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

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MAYO CLINIC ROCHESTER 200 FIRST ST SW ROCHESTER, MN 55905	41-6011702	501C(3)	50,000.	0.			HEALTH AND HUMAN SERVICES
HARVEST COMMUNITY CENTER INC 619 N RAILROAD AVE SANTA MARIA, CA 93458-3601	41-2155306	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
CORPORATE ACCOUNTABILITY 10 MILK STREET STE 610 BOSTON, MA 02108	41-1322686	501C(3)	50,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
HAZELDEN BETTY FORD FOUNDATION PO BOX 64348 ST PAUL, MN 55164-0348	41-0682405	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53278	39-0743975	501C(3)	66,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
TROUT UNLIMITED INC. 1300 N 17TH ST STE 500 ARLINGTON, VA 22209	38-1612715	501C(3)	10,500.	0.			ENVIRONMENT AND ANIMALS
LIGHT AND LIFE GOLETA PO BOX 1004 GOLETA, CA 93116	37-1556505	501C(3)	16,000.	0.			MISCELLANEOUS
REINS OF H.O.P.E. P.O. BOX 1156 OJAI, CA 93024	37-1518849	501C(3)	50,000.	0.			HEALTH AND HUMAN SERVICES
SAINT BARBARA'S GREEK ORTHODOX CHURCH - 1205 SAN ANTONIO CREEK RD - SANTA BARBARA, CA 93111-1313	36-4585276	501C(3)	8,000.	0.			MISCELLANEOUS

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INSTITUTE FOR AGRICULTURE AND TRADE POLICY - 2105 FIRST AVE. S. - MINNEAPOLIS, MN 55404	36-3501938	501C(3)	125,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SIGMA CHI FOUNDATION 1714 HINMAN AVENUE EVANSTON, IL 60201	36-2208386	501C(3)	12,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 46556	35-0868188	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
DOCTORS WITHOUT WALLS - SANTA BARBARA STREET MEDICINE - PO BOX 3751 - SANTA BARBARA, CA 93103	33-1210731	501C(3)	31,300.	0.			HEALTH AND HUMAN SERVICES
SANTA BARBARA FIREFIGHTERS ALLIANCE - P.O. BOX 3776 - SANTA BARBARA, CA 93130	33-1092681	501C(3)	44,375.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
CENTER FOR COURAGE & RENEWAL 1402 THIRD AVE STE 925 SEATTLE, WA 98101	33-1023228	501C(3)	15,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
FRIENDS OF THE BORREGO SPRINGS LIBRARY - PO BOX 812 - BORREGO SPRINGS, CA 92004	33-0953624	501C(3)	32,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
COURT APPOINTED SPECIAL ADVOCATES OF SANTA BARBARA COUNTY - 2125 S BROADWAY, SUITE 106 - SANTA MARIA, CA 93454	33-0662734	501C(3)	27,500.	0.			HEALTH AND HUMAN SERVICES
IRIS GLOBAL PO BOX 493995 REDDING, CA 96049-3995	33-0648658	501C(3)	5,500.	0.			MISCELLANEOUS

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BASIC ASSISTANCE TO STUDENTS IN THE COMMUNITY - PO BOX 1914 - BORREGO SPRINGS, CA 92004-1914	33-0631683	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
BORREGO VALLEY ENDOWMENT FUND PO BOX 2714 BORREGO SPRINGS, CA 92004	33-0611010	501C(3)	100,000.	0.			HEALTH AND HUMAN SERVICES
CAMERATA PACIFICA PO BOX 30116 SANTA BARBARA, CA 93130	33-0104649	501C(3)	23,500.	0.			ARTS, CULTURE, AND HUMANITIES
FOOD & WATER WATCH 1616 P ST NW STE 300 WASHINGTON, DC 20036	32-0160439	501C(3)	2,151,000.	0.			HEALTH AND HUMAN SERVICES
ST. MARK'S-IN-THE-VALLEY EPISCOPAL CHURCH - PO BOX 39 - LOS OLIVOS, CA 93441	31-1629166	501C(3)	57,100.	0.			MISCELLANEOUS
JACKIE'S HOUSE AT UCUMC 1395 CAMPUS VIEW COURT OVIENDO, FL 32765	31-0839059	501C(3)	5,000.	0.			MISCELLANEOUS
CINCINNATI COUNTRY DAY SCHOOL 6905 GIVEN RD CINCINNATI, OH 45243	31-0536970	501C(3)	104,554.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA RESPONSE NETWORK 115 W CANON PERDIDO SANTA BARBARA, CA 93101	30-0703710	501C(3)	25,000.	0.			HEALTH AND HUMAN SERVICES
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT - 520 W 5TH ST STE F - OXNARD, CA 93030	30-0045901	501C(3)	20,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

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SHRED KIDS CANCER, INC. 1 HART STREET FARMINGTON, CT 06032	27-3541000	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA ARTS COLLABORATIVE INC. - 631 GARDEN ST - SANTA BARBARA, CA 93101	27-3262168	501C(3)	20,100.	0.			ARTS, CULTURE, AND HUMANITIES
SANTA BARBARA POLICE FOUNDATION PO BOX 91929 SANTA BARBARA, CA 93190-1929	27-2138540	501C(3)	24,875.	0.			HEALTH AND HUMAN SERVICES
JUST COMMUNITIES CENTRAL COAST 1528 CHAPALA STREET, SUITE 308 SANTA BARBARA, CA 93101	27-1540620	501C(3)	40,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
ORGANIC SOUP KITCHEN 315 MEIGS ROAD, SUITE A # 369 SANTA BARBARA, CA 93109	27-1081432	501C(3)	10,980.	0.			HEALTH AND HUMAN SERVICES
CARPINTERIA SKATE FOUNDATION INC PO BOX 1090 CARPINTERIA, CA 93014	27-0394632	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
C.A.R.E.4PAWS PO BOX 60524 SANTA BARBARA, CA 93160	27-0207473	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
THE A21 CAMPAIGN INC 427 E 17TH ST #F223 COSTA MESA, CA 92627	26-3442008	501C(3)	5,500.	0.			HEALTH AND HUMAN SERVICES
LA CUMBRE JUNIOR HIGH SCHOOL FOUNDATION - PO BOX 6502 - SANTA BARBARA, CA 93160	26-2964339	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LOMPOC VALLEY PARKS RECREATION AND POOL FOUNDATION, INC - PO BOX 656 - LOMPOC, CA 93438	26-2948190	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SCHWAB CHARITABLE FOUNDATION PO BOX 628298 ORLANDO, FL 32862	26-1997839	501C(3)	23,416.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
THE LOS ALAMOS FOUNDATION P.O. BOX 477 LOS ALAMOS, CA 93440	26-1950432	501C(3)	6,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
FACE AFRICA 929 MASSACHUSETTS AVE STE 01 CAMBRIDGE, MA 02139	26-1443101	501C(3)	5,200.	0.			HEALTH AND HUMAN SERVICES
SANTA YNEZ VALLEY BOTANIC GARDEN FOUNDATION, INC. - PO BOX 1623 - BUELLTON, CA 93427	26-1197733	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
ANIMAL GRANTMAKERS INC 405 14TH STREET, SUITE 206 OAKLAND, CA 94612	26-0688246	501C(3)	20,000.	0.			ENVIRONMENT AND ANIMALS
MEDIA4GOOD, INC. 1219 STATE ST SANTA BARBARA, CA 93101	26-0603721	501C(3)	44,544.	0.			EDUCATION AND YOUTH DEVELOPMENT
COTTAGE REHABILITATION HOSPITAL FOUNDATION - 2415 DE LA VINA ST - SANTA BARBARA, CA 93105-3819	26-0433816	501C(3)	66,000.	0.			HEALTH AND HUMAN SERVICES
AFRICAN WOMEN RISING 801 COLD SPRINGS RD SANTA BARBARA, CA 93108	26-0140533	501C(3)	6,500.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)



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HOSPICE OF SANTA BARBARA INC. 2050 ALAMEDA PADRE SERRA STE 100 SANTA BARBARA, CA 93103	23-7448586	501C(3)	99,950.	0.			HEALTH AND HUMAN SERVICES
CHILDREN'S CREATIVE PROJECT 3970 LA COLINA RD STE 2 SANTA BARBARA, CA 93110	23-7439807	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
GIRLS INCORPORATED OF CARPINTERIA 5315 FOOTHILL ROAD CARPINTERIA, CA 93013	23-7430292	501C(3)	81,322.	0.			EDUCATION AND YOUTH DEVELOPMENT
SANTA BARBARA FESTIVAL BALLET 1019 B CHAPALA ST SANTA BARBARA, CA 93101	23-7429689	501C(3)	12,800.	0.			ARTS, CULTURE, AND HUMANITIES
FRIENDS OF THE EARTH 1101 15TH ST NW 11TH FL WASHINGTON, DC 20005	23-7420660	501C(3)	60,000.	0.			ENVIRONMENT AND ANIMALS
JEWISH FEDERATION OF GREATER SANTA BARBARA - 524 CHAPALA ST - SANTA BARBARA, CA 93101-3412	23-7354759	501C(3)	25,382.	0.			ARTS, CULTURE, AND HUMANITIES
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE. NE WASHINGTON, DC 20002	23-7327730	501C(3)	10,500.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
OREGON COMMUNITY FOUNDATION 1221 SW YAMHILL ST PORTLAND, OR 97205-2126	23-7315673	501C(3)	20,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
UC SANTA BARBARA FOUNDATION UNIVERSITY OF CALIFORNIA SANTA BARBARA, CA 93106-9490	23-7314834	501C(3)	679,970.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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RESCUE MISSION ALLIANCE 315 N A ST OXNARD, CA 93030	23-7278002	501C(3)	5,000.	0.			MISCELLANEOUS
TENNIS PATRONS ASSOCIATION OF SANTA BARBARA, INC. - PO BOX 3886 - SANTA BARBARA, CA 93130	23-7203732	501C(3)	31,552.	0.			EDUCATION AND YOUTH DEVELOPMENT
MARYMOUNT ACADEMY INCORPORATED 2130 MISSION RIDGE RD SANTA BARBARA, CA 93103	23-7154063	501C(3)	15,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
LA CASA DE LA RAZA 601 EAST MONTECITO STREET SANTA BARBARA, CA 93103	23-7110339	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
CHILD ABUSE LISTENING MEDIATION, INC. - 1236 CHAPALA ST - SANTA BARBARA, CA 93101	23-7097910	501C(3)	169,240.	0.			HEALTH AND HUMAN SERVICES
UNITED BOYS & GIRLS CLUBS OF GREATER SANTA BARBARA COUNTY - P.O. BOX 1485 - SANTA BARBARA, CA 93102	23-7087814	501C(3)	149,515.	0.			EDUCATION AND YOUTH DEVELOPMENT
SCHOLARSHIP FOUNDATION OF SANTA BARBARA - PO BOX 3620 - SANTA BARBARA, CA 93130-3620	23-7087774	501C(3)	1,533,309.	0.			EDUCATION AND YOUTH DEVELOPMENT
GANNA WALSKA LOTUSLAND 695 ASHLEY RD SANTA BARBARA, CA 93108-1059	23-7082550	501C(3)	134,498.	0.			ENVIRONMENT AND ANIMALS
FRIENDS OF THE CARPINTERIA PUBLIC LIBRARY - 5141 CARPINTERIA AVE - CARPINTERIA, CA 93013	23-7075498	501C(3)	6,800.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YOUNG AMERICA'S FOUNDATION 217 STATE ST SANTA BARBARA, CA 93101	23-7042029	501C(3)	25,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
LOS ANGELES CHAMBER ORCHESTRA SOCIETY INC - 350 S. FIGUEROA STREET, SUITE 183 - LOS ANGELES, CA 90071	23-7010825	501C(3)	5,000.	0.			ARTS, CULTURE, AND HUMANITIES
FRIENDS OF THE GOLETA VALLEY LIBRARY - P.O. BOX 635 - GOLETA, CA 93116-0635	23-7006256	501C(3)	5,100.	0.			MISCELLANEOUS
GLOBAL JUSTICE CENTER 11 HANOVER SQUARE, 6TH FLOOR NEW YORK, NY 10005	20-8734461	501C(3)	10,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
HALF MOON BAY HISTORICAL ASSOCIATION - 326 MAIN ST. - HALF MOON BAY, CA 94019	20-8712053	501C(3)	10,000.	0.			ARTS, CULTURE, AND HUMANITIES
SOCIALLY RESPONSIBLE AGRICULTURAL PROJECT INC - 249 LIBERTY STREET NE SUITE 212 - SALEM, OR 97301	20-8688122	501C(3)	387,800.	0.			ENVIRONMENT AND ANIMALS
NORTH CAROLINA ENVIRONMENTAL JUSTICE NETWORK - PO BOX 68 - ROCKY MOUNT, NC 27802	20-5966295	501C(3)	70,000.	0.			ENVIRONMENT AND ANIMALS
THE NATURE CONSERVANCY OF CALIFORNIA - 201 MISSION ST FL 4 - SAN FRANCISCO, CA 94105	20-5797732	501C(3)	125,250.	0.			ENVIRONMENT AND ANIMALS
AMERICAN DANCE AND MUSIC, INC. PO BOX 90708 SANTA BARBARA, CA 93190-0708	20-5657230	501C(3)	11,700.	0.			ARTS, CULTURE, AND HUMANITIES

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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MONTECITO FIREFIGHTERS CHARITABLE FOUNDATION - 595 SAN YSIDRO RD - SANTA BARBARA, CA 93108	20-4817396	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
AHA! ATTITUDE. HARMONY. ACHIEVEMENT. - 1209 DE LA VINA STREET, SUITE A - SANTA BARBARA, CA 93101	20-4418873	501C(3)	63,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
ALLIANCE FOR PHARMACEUTICAL ACCESS, INC. - 237 TOWN CENTER WEST #122 - SANTA MARIA, CA 93458	20-3117940	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
OJAI VALLEY COMMUNITY HOSPITAL FOUNDATION - 1306 MARICOPA HWY - OJAI, CA 93023	20-1982135	501C(3)	10,000.	0.			HEALTH AND HUMAN SERVICES
COASTAL HOUSING COALITION P.O. BOX 50040 SANTA BARBARA, CA 93150	20-1652456	501C(3)	5,000.	0.			HEALTH AND HUMAN SERVICES
BOXTALES THEATRE COMPANY PO BOX 91521 SANTA BARBARA, CA 93190	20-0905385	501C(3)	15,000.	0.			ARTS, CULTURE, AND HUMANITIES
TEDDY BEAR CANCER FOUNDATION 3892 STATE ST STE 220 SANTA BARBARA, CA 93105	14-1872081	501C(3)	8,250.	0.			HEALTH AND HUMAN SERVICES
DELOITTE FOUNDATION 695 E MAIN ST STAMFORD, CT 06901-2150	13-6400341	501C(3)	6,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
AMERICAN HEART ASSOCIATION PO BOX 4002903 DES MOINES, IA 50340-2903	13-5613797	501C(3)	11,704.	0.			HEALTH AND HUMAN SERVICES

Schedule I (Form 990)

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ALL SAINTS BY THE SEA EPISCOPAL CHURCH - 83 EUCALYPTUS LN - SANTA BARBARA, CA 93108	13-5562208	501C(3)	60,350.	0.			MISCELLANEOUS
WATERKEEPER ALLIANCE 180 MAIDEN LANE SUITE 603 NEW YORK, NY 10038	13-4071318	501C(3)	5,000.	0.			ENVIRONMENT AND ANIMALS
FRIENDS OF UNFPA INC. 370 LEXINGTON STE 702 NEW YORK, NY 10017	13-3996346	501C(3)	15,000.	0.			MISCELLANEOUS
HISPANIC FEDERATION, INC. 55 EXCHANGE PLACE, 5TH FLOOR NEW YORK, NY 10005	13-3573852	501C(3)	25,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
DOCTORS WITHOUT BORDERS USA, INC. PO BOX 5030 HAGERSTOWN, MD 21741-5030	13-3433452	501C(3)	10,100.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
COVENANT HOUSE CALIFORNIA 1325 N WESTERN AVE HOLLYWOOD, CA 90027	13-3391210	501C(3)	15,000.	0.			HEALTH AND HUMAN SERVICES
CENTRAL PARK CONSERVANCY, INC. 14 E 60TH ST 8TH FL NEW YORK, NY 10022	13-3022855	501C(3)	10,000.	0.			ENVIRONMENT AND ANIMALS
OTIS COLLEGE OF ARTS AND DESIGN 9045 LINCOLN BLVD LOS ANGELES, CA 90045	13-2981115	501C(3)	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
HUMAN RIGHTS WATCH, INC. 11500 W OLYMPIC BLVD STE 540 LOS ANGELES, CA 90064	13-2875808	501C(3)	32,138.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT

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ANTI-DEFAMATION LEAGUE 1528 CHAPALA STREET, SUITE 301 SANTA BARBARA, CA 93101	13-1818723	501C(3)	154,150.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
US FUND FOR UNICEF 125 MAIDEN LN NEW YORK, NY 10038	13-1760110	501C(3)	7,000.	0.			HEALTH AND HUMAN SERVICES
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC. - 123 WILLIAM ST - NEW YORK, NY 10038	13-1644147	501C(3)	6,700.	0.			HEALTH AND HUMAN SERVICES
RURAL EMPOWERMENT ASSOCIATION FOR COMMUNITY HELP - 2389 W. WARD BRIDGE RD - WARSAW, NC 28398	06-1649804	501C(3)	45,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
COMMUNITY SOLUTIONS, INC. 4 GRIFFIN ROAD NORTH WINDSOR, CT 06095	06-1580562	501C(3)	25,000.	0.			HEALTH AND HUMAN SERVICES
RETURN TO FREEDOM INC PO BOX 926 LOMPOC, CA 93438	06-1484961	501C(3)	10,000.	0.			ENVIRONMENT AND ANIMALS
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT 06521-2038	06-0646973	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
MISS PORTERS SCHOOL INC 60 MAIN ST FARMINGTON, CT 06032	06-0646786	501C(3)	10,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
KINGSWOOD-OXFORD SCHOOL INC. 170 KINGSWOOD RD WEST HARTFORD, CT 06119-1430	06-0646688	501C(3)	9,200.	0.			EDUCATION AND YOUTH DEVELOPMENT

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HARTFORD HOSPITAL PO BOX 5037 HARTFORD, CT 06102-5037	06-0646668	501C(3)	11,000.	0.			HEALTH AND HUMAN SERVICES
PIERRE CLAEYSSENS VETERANS MUSEUM AND LIBRARY FOUNDATION - 1187 COAST VILLAGE ROAD, SUITE 1-334 - SANTA BARBARA, CA 93108	05-0565638	501C(3)	6,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
COMMUNITY WORKS INC. 14 BEACON STREET, SUITE 719 BOSTON, MA 02108	04-2762623	501C(3)	5,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
BERKLEE COLLEGE OF MUSIC INC 1140 BOYLSTON ST BOSTON, MA 02215-3631	04-2300472	501C(3)	75,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
DANA-FARBER CANCER INSTITUTE PO BOX 849168 BOSTON, MA 02284-9168	04-2263040	501C(3)	150,000.	0.			HEALTH AND HUMAN SERVICES
MASS AUDUBON 208 S GREAT RD LINCOLN, MA 01773	04-2104702	501C(3)	7,500.	0.			ENVIRONMENT AND ANIMALS
WELLESLEY COLLEGE 106 CENTRAL ST WELLESLEY, MA 02481	04-2103637	501C(3)	5,500.	0.			EDUCATION AND YOUTH DEVELOPMENT
PRESIDENT AND FELLOWS OF HARVARD COLLEGE - 124 MT AUBURN ST - CAMBRIDGE, MA 02138	04-2103580	501C(3)	100,200.	0.			EDUCATION AND YOUTH DEVELOPMENT
TRUSTEES OF BOSTON UNIVERSITY 595 COMMONWEALTH AVE, STE 700 BOSTON, MA 02215	04-2103547	501C(3)	5,100.	0.			EDUCATION AND YOUTH DEVELOPMENT

Schedule I (Form 990)

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MACHIK CORP. 1609 CONNECTICUT AVE NW STE 400 WASHINGTON, DC 20009	03-0377568	501C(3)	6,000.	0.			PUBLIC, SOCIETAL, AND COMMUNITY IMPROVEMENT
NATIONAL FEDERATION OF THE BLIND INC. - 200 E WELLS ST - BALTIMORE, MD 21230	02-0259978	501C(3)	32,549.	0.			HEALTH AND HUMAN SERVICES
VARIOUS 1111 CHAPALA STREET SANTA BARBARA, CA 93101	95-1866094	501C(3)	641,378.	0.			GENERAL SUPPORT
MCKINLEY ELEMENTARY SCHOOL 350 LOMA ALTA DR SANTA BARBARA, CA 93109	95-1866094	PUBLIC AGENCY/GO	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
FRANKLIN ELEMENTARY SCHOOL 1111 E MASON ST SANTA BARBARA, CA 93103	95-1866094	PUBLIC AGENCY/GO	5,000.	0.			EDUCATION AND YOUTH DEVELOPMENT
SAGE ASSOCIATES 1396 DANIELSON RD SANTA BARBARA, CA 93108	95-1866094	FISCAL SPONSORSH	48,500.	0.			ENVIRONMENT AND ANIMALS
THE WUTTKE FOUNDATION 212 COTTAGE GROVE AVE STE A SANTA BARBARA, CA 93101	95-1866094	FISCAL SPONSORSH	36,165.	0.			HEALTH AND HUMAN SERVICES
INTRONETWORKS, INC. 1482 E VALLEY RD STE 466 SANTA BARBARA, CA 93108	95-1866094	FISCAL SPONSORSH	6,140.	0.			MISCELLANEOUS



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
EMERGENCY RELIEF GRANT	1	5,150.	0.		

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE FOUNDATION PROVIDES COMPETITIVE GRANTS TO 501(C)(3) ORGANIZATIONS SERVING THE PEOPLE OF SANTA BARBARA COUNTY. GRANTEES MUST PROVIDE ANNUAL FOLLOW-UP REPORTS INDICATING HOW THE FUNDS WERE UTILIZED. IN ADDITION, THE FOUNDATION DOES SITE VISITS AND INTERVIEWS WITH GRANTEES THROUGHOUT THE YEAR.

501 (C) (3) GRANTEES OF ADVISED GRANTS HAVE TO AGREE TO THE FOLLOWING STIPULATIONS - GRANTS FROM DONOR ADVISED FUNDS OF SANTA BARBARA FOUNDATION



**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

Open to Public Inspection

Name of the organization

**SANTA BARBARA FOUNDATION**

Employer identification number

**95-1866094**

**Part I Questions Regarding Compensation**

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.
- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input checked="" type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence            |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees              |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)          |
- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....
- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....
- 3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.
- |   |   |
|---|---|
| <input type="checkbox"/> Compensation committee                     | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant        | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |
- 4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:
- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....
- c** Participate in, or receive payment from, an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.
- Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**
- 5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:
- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.
- 6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:
- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.
- 7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....
- 8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....
- 9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>	X	
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2018

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) RONALD V. GALLO, ED.D. PRESIDENT AND CEO	(i)	300,078.	0.	0.	26,195.	54,544.	380,817.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) JANET MOCKER CHIEF FINANCIAL OFFICER	(i)	163,013.	0.	0.	16,642.	17,612.	197,267.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) JANET CAMPBELL CHIEF PHILANTHROPIC OFFICE	(i)	29,946.	0.	130,000.	3,000.	0.	162,946.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) BARBARA ANDERSEN CHIEF STRATEGY OFFICER	(i)	135,164.	0.	0.	13,513.	6,483.	155,160.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE FOUNDATION REQUIRES THE PRESIDENT AND CEO TO RESIDE IN A RESIDENCE OWNED BY THE FOUNDATION AS A CONDITION OF CONTINUED EMPLOYMENT

PART I, LINE 4A:

JANET CAMPBELL: \$130,000





**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2018**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **SANTA BARBARA FOUNDATION** Employer identification number **95-1866094**

Part I Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	62	6,440,155.	MARKET QUOTATIONS
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2018





**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization

SANTA BARBARA FOUNDATION

Employer identification number

95-1866094

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND PHILANTHROPIC CAPITAL TO BUILD EMPATHETIC, INCLUSIVE AND RESILIENT  
COMMUNITIES.

THE SANTA BARBARA FOUNDATION IS A COMMUNITY FOUNDATION ESTABLISHED IN  
1928 TO ENRICH THE LIVES OF THE PEOPLE OF SANTA BARBARA COUNTY THROUGH  
PHILANTHROPY. AS ONE OF THE LARGEST PRIVATE SOURCES OF FUNDING FOR  
AREA NONPROFITS, AGENCIES AND COLLEGE BOUND STUDENTS, THE FOUNDATION  
BUILDS AND FACILITATES PHILANTHROPY THROUGH DONOR PARTNERSHIPS; INVESTS  
IN NONPROFITS; AND IDENTIFIES AND STRATEGICALLY ADDRESSES IMPORTANT  
COMMUNITY NEEDS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

THE OJAI WOMEN'S FUND (OWF) IS AN ALL-VOLUNTEER COLLECTIVE GIVING  
CIRCLE DEDICATED TO MAKING SUBSTANTIAL GRANTS ON AN ANNUAL BASIS TO  
ORGANIZATIONS THAT TARGET CRITICAL NEEDS IN THE OJAI VALLEY (AREAS OF  
FOCUS INCLUDE SOCIAL AND HEALTH SERVICES, EDUCATION, THE ENVIRONMENT  
AND THE ARTS).

THE WOMEN'S FUNDS EDUCATE AND INSPIRE WOMEN TO BECOME LEADERS IN  
PHILANTHROPY, EMPHASIZING THE POWER OF COLLECTIVE GIVING AND THE  
REWARDING PERSONAL EXPERIENCE THAT ACTIVE PHILANTHROPY PROVIDES.

SOCIAL VENTURE PARTNERS SANTA BARBARA (SVPSB), IS A LOCAL CHAPTER OF AN  
INTERNATIONAL ORGANIZATION WHICH IS SPONSORED BY THE SANTA BARBARA

Name of the organization

SANTA BARBARA FOUNDATION

Employer identification number

95-1866094

FOUNDATION. SVPSB IS AN ACTIVE NETWORK OF PROFESSIONALS WHO LEVERAGE THEIR TIME, EXPERTISE, CONNECTIONS AND FUNDS TO HELP MAKE A MEASURABLE IMPACT IN SANTA BARBARA COUNTY. SVPSB PARTNERS WITH NON-PROFIT AGENCIES, DECISION MAKERS, PHILANTHROPISTS AND OTHER COLLABORATORS AND PROVIDES SOLUTIONS AND BEST PRACTICES ESPECIALLY IN THE AREAS OF HOMELESSNESS, EDUCATION AND THE ENVIRONMENT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FINANCE AND AUDIT COMMITTEES OF THE SANTA BARBARA FOUNDATION BOARD REVIEWED THE FINAL FORM OF THE 990 PRIOR TO FILING THE FORM WITH THE IRS. IN ADDITION, PRIOR TO FILING THE 990, A COPY OF THE FINAL FORM 990 WAS DISTRIBUTED TO EACH VOTING MEMBER OF THE BOARD.

FORM 990, PART VI, SECTION B, LINE 12C:

TRUSTEES, COMMITTEE MEMBERS AND STAFF COMPLETE A CONFLICT OF INTEREST POLICY ANNUALLY. COMMITTEE AND BOARD MEMBERS RECUSE THEMSELVES BEFORE ACTIONS ARE TAKEN DURING MEETINGS IF THEY HAVE A CONFLICT OF INTEREST. THEY WILL ALSO COMPLETE A CONFLICT OF INTEREST FORM (TO ABSTAIN FROM VOTING) TO VALIDATE THEIR CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION B, LINE 15:

THE 2018 CEO COMPENSATION WAS SET BY THE BOARD AT AN EXECUTIVE SESSION, BASED ON COMPARABLE DATA FROM VARIOUS SOURCES SUCH AS THE COUNCIL ON FOUNDATION SALARY SURVEY, THE GUIDESTAR COMPENSATION REPORT AND/OR OTHER APPLICABLE SURVEYS AND INFORMATION, INCLUDING INFORMATION OBTAINED FROM PROFESSIONAL CONSULTANTS. A PERFORMANCE EVALUATION WAS CONDUCTED BY THE BOARD AND CONSOLIDATED BY THE BOARD CHAIR. THE PROCESS AND DECISION ARE RECORDED IN A DOCUMENT THAT IS MAINTAINED CONFIDENTIALLY BY THE CFO. WHILE

Name of the organization SANTA BARBARA FOUNDATION	Employer identification number 95-1866094
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PREVIOUSLY THE BOARD EMPLOYED AD HOC TASK FORCES TO ADDRESS VARYING ASPECTS OF COMPENSATION AND MAKE RECOMMENDATIONS TO THE BOARD, THE BOARD ESTABLISHED A PERMANENT COMPENSATION COMMITTEE BY RESOLUTION DATED APRIL 11, 2019. PURSUANT TO ITS CHARTER, THIS COMMITTEE NOW (A) CONDUCTS AN ANNUAL REVIEW OF THE CEO'S PERFORMANCE AND ASSESSES THE REASONABLENESS OF THE CEO'S TOTAL COMPENSATION IN RELATION TO THE MARKETPLACE, INCLUDING BY USING COMPARABILITY DATA; (B) SOLICITS BOARD INPUT REGARDING THE CEO'S PERFORMANCE; (C) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S TOTAL COMPENSATION; (D) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S EMPLOYMENT AGREEMENT, SEVERANCE AND/OR RETENTION AGREEMENT, IF ANY ARE IN EFFECT; (E) WORKS COLLABORATIVELY WITH THE CEO TO RECOMMEND FOR BOARD APPROVAL THE CEO'S ANNUAL PERFORMANCE GOALS; AND (F) DOCUMENTS THE FOREGOING.

THE 2018 COMPENSATION OF THE CFO WAS APPROVED BY THE BOARD BASED ON COMPARABLE DATA AND DOCUMENTED. THE COMPENSATION COMMITTEE DESCRIBED IN THE FOREGOING PARAGRAPH NOW HAS THE RESPONSIBILITY TO ASSESS, DETERMINE AND DOCUMENT THE REASONABLENESS OF TOTAL COMPENSATION RANGES OF THE CFO AND ALL EMPLOYEES WITH TOTAL COMPENSATION RANGES AT OR OVER \$150,000. WHEN APPROPRIATE, THE COMMITTEE SELECTS AND ENGAGES PROFESSIONALS TO GATHER AND REVIEW IN ADVANCE, APPROPRIATE MARKET COMPARABILITY DATA ON THE AMOUNT AND FORM OF COMPENSATION PAID FOR COMPARABLE POSITIONS BY OTHER COMPARABLE EMPLOYERS. FOR COMPENSATION OF THE COVERED EMPLOYEES IN 2018, THIS COMMITTEE CONFIRMED THE REASONABLENESS OF SUCH COMPENSATION AT ITS MEETING ON OCTOBER 17, 2019. SUCH EMPLOYEES FOR 2018 HELD THE FOLLOWING POSITIONS: CHIEF FINANCIAL OFFICER; CHIEF REVENUE & BUSINESS DEVELOPMENT OFFICER; CHIEF STRATEGY OFFICER; DIRECTOR OF DEVELOPMENT; DIRECTOR OF INVESTMENTS; DIRECTOR OF DONOR RELATIONS; DIRECTOR OF GRANTMAKING.

Name of the organization <b>SANTA BARBARA FOUNDATION</b>	Employer identification number <b>95-1866094</b>
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FORM 990, PART VI, SECTION C, LINE 19:

ANNUAL AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE. ARTICLES OF INCORPORATION, BY-LAWS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF CRT AND TRUST	-2,349,439.
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FORM 990, PART XII, LINE 2C

THERE HAS BEEN NO CHANGE IN THE CURRENT TAX YEAR TO THE OVERSIGHT OR SELECTION PROCESS OF THE AUDIT AND INDEPENDENT ACCOUNTANT.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization **SANTA BARBARA FOUNDATION** Employer identification number **95-1866094**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
1111 CHAPALA STREET, LLC - 27-0393865 1111 CHAPALA STREET, SUITE 200 SANTA BARBARA, CA 93101	RENTAL - OFFICE SPACE	CALIFORNIA	0.	9,761,862.	SANTA BARBARA FOUNDATION
300 EAST ISLAY STREET, LLC 1111 CHAPALA STREET, SUITE 200 SANTA BARBARA, CA 93101	CHARITABLE ACTIVITIES	CALIFORNIA	0.	3,174,730.	SANTA BARBARA FOUNDATION
SBF PROPERTIES, LLC 1111 CHAPALA STREET, SUITE 200 SANTA BARBARA, CA 93101	CHARITABLE ACTIVITIES	CALIFORNIA			SANTA BARBARA FOUNDATION

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
HIGHLAND SANTA BARBARA FOUNDATION - 45-3962008, 300 CRESCENT COURT, STE 700, DALLAS, TX 75201	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE SANTA BARBARA FOUNDATION.	TEXAS	501(C)(3)	SUPPORTING - TYPE 1	SANTA BARBARA FOUNDATION		X
ERIC AND KELLY SCHWARTZ CHARITABLE TRUST - 47-4959497, 1776 PLEASANT PLAIN ROAD, FAIRFIELD, IA 52556	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE SANTA BARBARA FOUNDATION.	IOWA	501(C)(3)	SUPPORTING - TYPE 1	SANTA BARBARA FOUNDATION		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2018

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....		X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....		X
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....	X	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) HIGHLAND SANTA BARBARA FOUNDATION	C	250,000.	
(2) HIGHLAND SANTA BARBARA FOUNDATION	S	229,501.	
(3) ERIC AND KELLY SCHWARTZ CHARITABLE TRUST	S	102,143.	
(4)			
(5)			
(6)			







