



SANTA BARBARA  
FOUNDATION

# SANTA BARBARA FOUNDATION

FIRST QUARTER REPORT



JANUARY - MARCH 2015

# Your Community Foundation at Work

To keep you connected to the Santa Barbara Foundation's work, this report highlights donor contributions and charitable investments made during the first quarter of 2015.

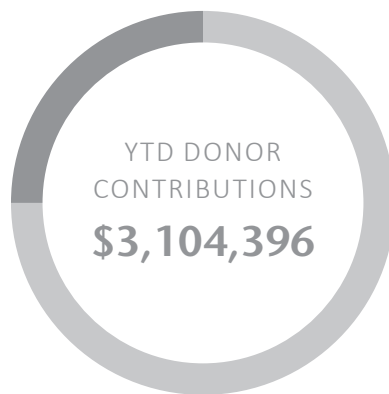
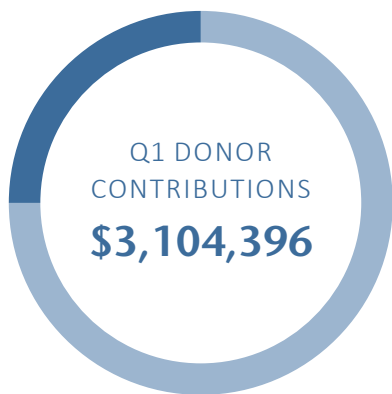
Together with its donors, the foundation distributed \$7.7 million in grants, with \$3 million supporting health and human services and \$6.5 million supporting Santa Barbara County nonprofits. More than 100 donors were active in their grant making, joining the foundation in

awarding 542 grants to 337 organizations.

Donor contributions totaled more than \$3.1 million in the first quarter, and eight new funds were added to the foundation's existing 351 funds. In addition, approximately 450 people attended foundation-sponsored events.

Thank you for joining the Santa Barbara Foundation in our work to lead, inspire and amplify philanthropy throughout our community and beyond.

## BUILDING PHILANTHROPY



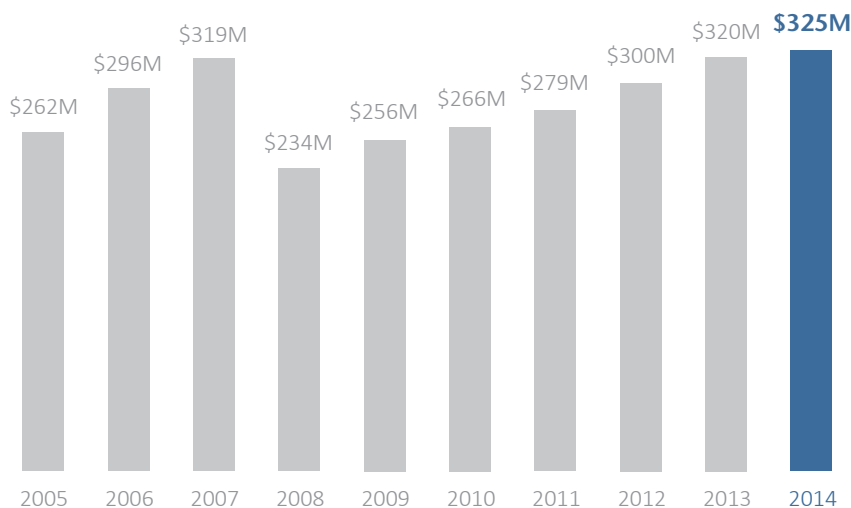
Q1 NEW CONTRIBUTIONS  
**254**

YTD TOTAL CONTRIBUTIONS  
**254**

Q1 NEW FUNDS  
**8**

TOTAL FUNDS  
**359**

## FOUNDATION ASSETS (IN MILLIONS)



Q1 EVENT ATTENDEES  
**450**

YTD EVENT ATTENDEES  
**450**

Q1 NEW FOLLOWERS ON SOCIAL MEDIA  
**208**

TOTAL FOLLOWERS ON SOCIAL MEDIA  
**2,356**

## STRENGTHENING THE NONPROFIT SECTOR



Q1 GRANTS AWARDED

**542**

YTD GRANTS AWARDED

**542**

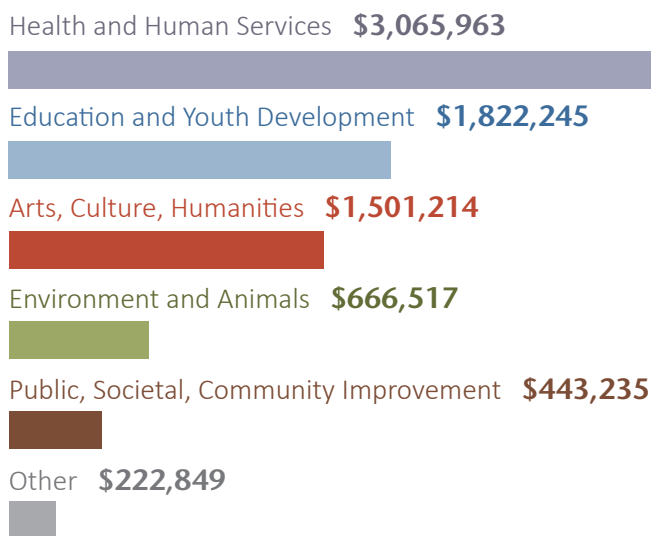
Q1 NONPROFITS SERVED\*

**337**

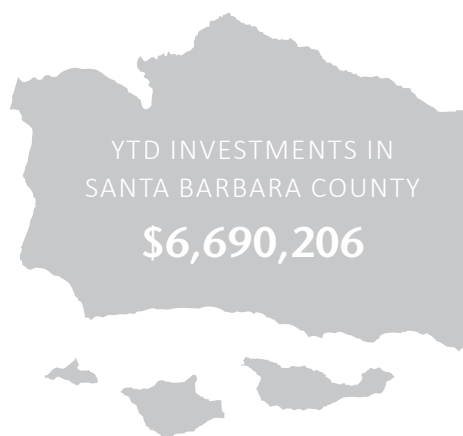
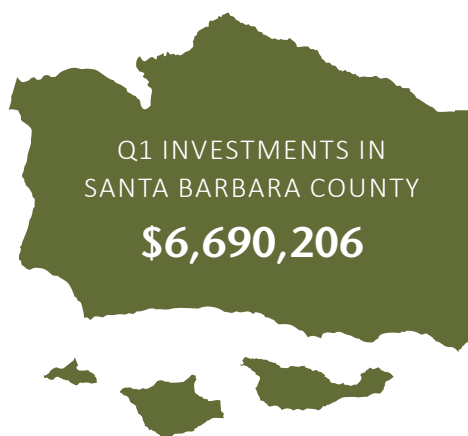
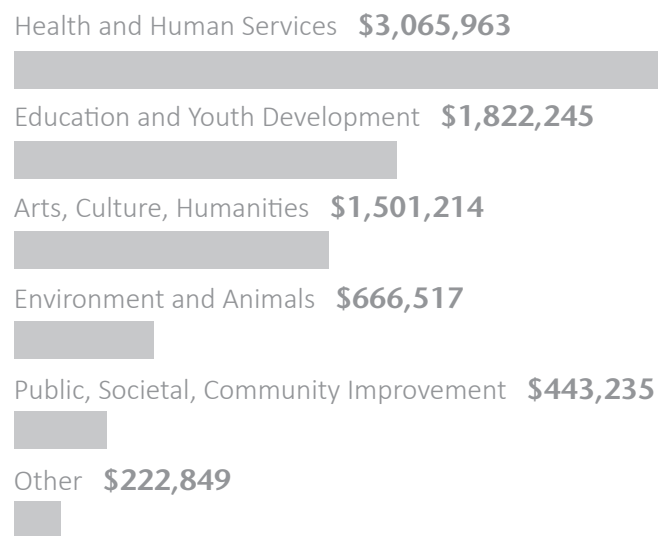
YTD NONPROFITS SERVED

**337**

### Q1 INVESTMENTS BY ISSUE AREA



### YTD INVESTMENTS BY ISSUE AREA



Q1 INVESTMENTS BEYOND THE COUNTY

**\$1,031,817**

YTD INVESTMENTS BEYOND THE COUNTY

**\$1,031,817**

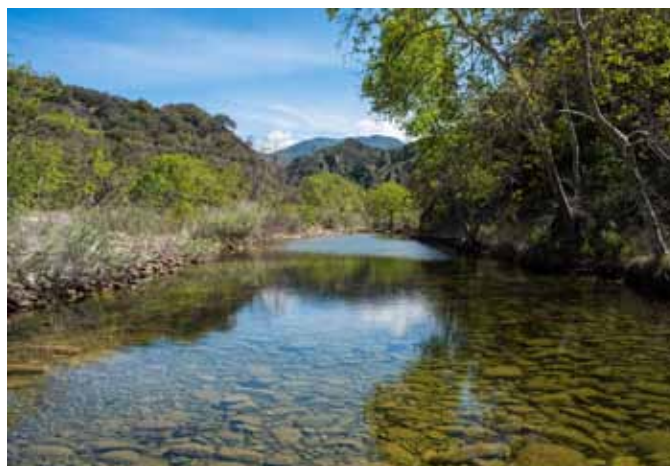
\*Nonprofits listed on pages 6-7.  
Data included in this report is unaudited.

## SOLVING COMMUNITY CHALLENGES

### LEAF Initiative Launches With Two Critical Projects

The Santa Barbara Foundation launched its LEAF Initiative, focusing on landscapes, ecosystems, agriculture and food systems. “These four elements are critical to community well-being and are inextricably linked to one another,” said Sharyn Main, Santa Barbara Foundation director of LEAF. “A solution advanced in one area will also benefit the other three.”

As part of the LEAF Initiative, the foundation has invested in two countywide planning projects. The [Conservation Blueprint](#), a decision-making platform for conservation and land protection, is being developed in partnership with The Land Trust for Santa Barbara County, James S. Bower Foundation, Hollis Norris Fund, Hutton Parker Foundation, Richard L. and Maryan S. Schall Fund, Jack and Judy Stapelmann, Walter O. and



Holly J. Thomson Fund, and others. The [Food Action Plan](#), a planning project that will address every aspect of the food system – production, processing, distribution, access and waste management – is being developed with the Community Environmental Council, Food Bank of Santa Barbara County and Orfalea Foundation.

### Public Forum on Aging Sets Stage for National Agenda

The [Area Agency on Aging for San Luis Obispo and Santa Barbara Counties](#) and Santa Barbara Foundation recently sponsored a public forum on aging to engage local residents in shaping the agenda for the 2015 White House Conference on Aging.

More than 100 professionals, older adults and caregivers attended the forum, which was hosted by Congresswoman Lois Capps and moderated by 3rd District Supervisor Doreen Farr. Intending to gather information to guide the public and private sectors in being responsive to the diverse needs of an aging population, the forum sought input on a variety of topics including retirement security, healthy aging, long-term care services and elder justice.

“The Santa Barbara Foundation is aware of the



challenges facing seniors and their families in Santa Barbara County,” said Ron Gallo, president and CEO of Santa Barbara Foundation. “In keeping with our role as a solver of community problems, the foundation is actively focusing resources on innovative solutions in caregiver support.”



## Good Samaritan Shelter Profits from Endowment Fund

When Sylvia Barnard began writing grants for [Good Samaritan Shelter](#) 17 years ago, she had no idea it would become her life's work. "I stayed because of the homeless kids that we serve," said Sylvia, who is now the agency's executive director. "They have not made poor choices or gotten to homelessness by any mistakes or decisions that they've made. They've been handed that life."

From its original shelter of 28 beds, Good Samaritan Shelter now serves 2,000 people annually with 400 shelter beds, 43 housing units and 20 programs at 12 locations in Santa Maria and Lompoc. "Anyone who shows up at a shelter immediately becomes our client," said Sylvia. "If we can give them a chance to change their lives, that's really impactful."



In 2013, Good Samaritan Shelter opened an agency endowment fund at the Santa Barbara Foundation to ensure its ability to provide services well into the future. "I cannot imagine the impact to our community if we did not have a partnership with the Santa Barbara Foundation," said Sylvia.

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## Donor's Giving Reflects Passion for Human Services

At 92 years old, [Jane Rieffel](#) is an active philanthropist in Santa Barbara. Her giving was inspired at a young age, while serving as a nurse at Bellevue Presbyterian Hospital in New York. It was there that she met Dr. Howard Rusk, a lieutenant colonel in World War II who pioneered the concept of rehabilitation and deepened Jane's commitment to the health and human services.

"Dr. Rusk's philosophy was not to feel sorry for patients, but to help them get back to contributing to society," said Jane. "It was a very worthwhile period of my life to be helping people realize they didn't have to sit in back rooms. There were things they could do."

Years later, when Jane made the Central Coast her home, she put her nursing skills to use by volunteering at Visiting Nurse and Hospice Care for 15 years. "I wanted



to do something meaningful with my time," she said.

Today Jane continues to support nonprofits in the health and education fields through her donor advised fund at the Santa Barbara Foundation. "In these advanced ages, that's the most we can hope – to pass something on to somebody else," said Jane.

## Q1 LIST OF NONPROFITS

15640 Optimist Club of Garden Grove  
Orange Coast California  
1to4  
A Touch of Love Foundation  
AARP Foundation  
Africa Schools of Kenya  
African Wildlife Foundation  
All For Animals Inc.  
All Saints By the Sea Episcopal Church  
Allan Hancock College Foundation  
Alliance Defending Freedom  
Alpha Phi Foundation  
Alpha Resource Center of Santa Barbara  
ALS Association  
American Cancer Society, Inc  
American Dance and Music, Inc.  
American Diabetes Association, Inc.  
American Farmland Trust  
American Heart Association  
American Heart Association  
of Santa Barbara County  
American Himalayan Foundation  
American Lung Association in California  
American Museum of Natural History  
American National Red Cross  
American University of Beirut  
Animal Shelter Assistance Program  
of Santa Barbara  
Anti-Defamation League Foundation  
Antioch University  
Arts Mentorship Program, Inc.  
Arts Outreach  
Auction Horses Rescue Inc.  
Bat Conservation International, Inc.  
Best Buddies International, Inc.  
Big Pine Community Church  
Boy Scouts of America Council  
Brazelton Touchpoints Project Inc.  
Burlington High School Alumni Scholarship  
Foundation  
Burnon, Inc.  
Calder Performing Arts Organization  
California Lutheran University  
California Polytechnic State University  
Foundation  
Calvary Chapel of Santa Barbara  
Camerata Pacifica  
Cancer Center of Santa Barbara  
Cancer Institute of New Jersey Foundation, Inc.  
Cancer Support Community Redondo Beach  
Carpinteria Community Theatre Inc.  
Carpinteria Unified School District  
Carpinteria Valley Foundation  
Casa Del Herrero Foundation  
Catholic Charities of Los Angeles, Inc.  
Center for Plant Conservation, Inc.  
Center for Successful Aging  
Challenged Athletes Foundation  
Channel Islands Restoration  
Child Abuse Listening Mediation, Inc.  
Children's Museum of Santa Barbara  
Christ Child Society of Phoenix  
Church at the Crossroads  
Cincinnati Nature Center Association  
Claremont Institute  
Clinton Foundation  
Colorado College  
Community Action Commission  
of Santa Barbara County  
Community Alliance For Learning  
Community Arts Music Association  
of Santa Barbara  
Community Environmental Council, Inc.  
Community Works Inc.  
Competitive Enterprise Institute  
Concern Foundation  
Congregation B'nai B'rith Corporation  
Consumers Union of United States Inc.  
Coolidge Corner Theatre Foundation  
Cornerstone Baptist Church  
Cornerstone House of Santa Barbara, Inc.  
Council on Alcoholism & Drug Abuse  
Council on Foundations  
Court Appointed Special Advocates  
of Santa Barbara County  
Crane School  
Didi Hirsch Psychiatric Service  
Doctors Without Borders USA, Inc.  
Domestic Violence Solutions for  
Santa Barbara County  
Easter Seals Tri-Counties, California  
Easy Lift Transportation, Inc.  
Elemental Strings  
Elings Park Foundation  
Ensemble Theatre Project, Inc.  
Environmental Defense Center  
Equestrian Order of the Holy Sepulchre  
of Jerusalem  
Explore Ecology  
Exploring Solutions Past the Maya Forest  
Alliance  
Family Service Agency of Santa Barbara  
Feeding America  
Fielding Graduate University  
First 5 Santa Barbara County  
Foodbank of Santa Barbara County  
The Foundation for Santa Barbara City College  
Foundation for Economic Education, Inc.  
Fresh Air Fund  
The Friedman Foundation for Educational  
Choice Inc.  
Friends of Montecito Library  
Friends of the Carpinteria Public Library  
Friends of the Santa Barbara Public Library  
Friends of VADA at Santa Barbara High School  
From the Heart Productions Inc.  
The Fund for American Studies  
Fund For Santa Barbara, Inc.  
Ganna Walska Lotusland  
GenSpan Foundation  
George Mason University Foundation  
George W. Bush Foundation  
Girls Incorporated of Carpinteria  
Girls Incorporated of Greater Santa Barbara  
Gray Whales Count  
Greater Santa Barbara Ice Skating Association  
Growing Agricultural Awareness Through  
Education Foundation  
Guadalupe Union School District  
Habitat for Humanity of Greater Los Angeles  
Habitat for Humanity of Southern Santa Barbara County  
Hawaii Preparatory Academy  
Hazelden  
Heal The Bay  
Heal The Ocean  
Healthcare and Elder Law Programs Corporation  
The Hill School  
Hillside House  
Holualoa Foundation for Arts and Culture  
Hospice of Santa Barbara Inc.  
Human Rights Watch, Inc.  
Immaculate Heart Community  
International College-Beirut Lebanon  
Isla Vista Youth Projects, Inc.  
Jesse Rohde Educational Foundation  
Jewish Center  
Jewish Federation of Greater Santa Barbara  
Jewish Historical Society of Greater Washington, Inc.  
Judicial Watch Inc.  
Junior League of Santa Barbara, Inc.  
Just Communities Central Coast  
Kailua Baptist Church  
KCBX Public Radio, FM 90  
KCRW Foundation, Inc.  
The Key Class Fund  
La Cumbre Junior High School Foundation  
La Cumbre Middle School  
La Patera School  
Laguna Blanca School  
Land Trust Alliance, Inc.  
The Land Trust for Santa Barbara County  
Lauren's Institute for Education  
Le Jardin Academy Inc.  
Leadership Institute  
Leading from Within  
Legal Aid Foundation of Santa Barbara County  
Lifewater Inc.  
Light and Life Goleta  
Lobero Theatre Foundation  
Lompoc Theatre Project Corporation  
Lompoc Valley Community Healthcare  
Organization, Inc.  
Mackinac Center  
Make a Wish Foundation of America  
Manhattan Beach Education Foundation  
Marcus Daly Memorial Hospital Corporation  
Martin Luther King Jr. Committee of Santa Barbara  
Marymount Academy Incorporated  
Marymount High School  
Mass Audubon  
The Massachusetts Chapter of the Nature Conservancy  
Mayo Clinic  
Mazon Inc. A Jewish Response to Hunger  
Medic Alert Foundation United States Inc.

Meharry Medical College  
 Memorial Sloan-Kettering Cancer Center  
 Mental Health Association in Santa Barbara County  
 Metropolitan Opera Guild  
 Mira Costa Drama Boosters, Inc.  
 Muscular Dystrophy Association  
 Museum of Ventura County  
 Music Academy of the West  
 Nassau Presbyterian Church  
 National Disaster Search Dog Foundation  
 National Federation of the Blind Inc.  
 National Geographic Society  
 National Museum of Wildlife Art  
 National Trust for Historic Preservation  
 Nature Conservancy, Inc.  
 Navy League of the United States  
 New Beginnings Counseling Center  
 New Jersey Symphony Orchestra  
 North American Conference on Ethiopian Jewry, Inc.  
 The North Umpqua Foundation  
 Northern Santa Barbara County United Way  
 Notes For Notes Incorporated  
 Nuclear Age Peace Foundation  
 Ojai Raptor Center  
 Ojai Valley School  
 Old Mission Santa Barbara  
 Orfalea Fund  
 Our Lady of Mt. Carmel Parish  
 The Pacific Pride Foundation, Inc.  
 Pacific Research Institute for Public Policy Palabra  
 Partners for Christian Education  
 Paw Project- Animal General Hospital  
 PBS SoCal  
 Peace of Wisdom Ministries  
 Peninsula College Fund  
 Phi Beta Kappa Society  
 Pine Manor College  
 Planned Parenthood Federation of America, Inc.  
 Planned Parenthood of Santa Barbara, Ventura, and SLO  
 Postpartum Education for Parents  
 President and Fellows of Harvard College  
 Princeton Symphony Orchestra  
 Pro Elite Athletic Cooperative Inc.  
 Providence Little Company of Mary Foundation  
 The Rape Foundation  
 Reading Glass Project  
 Reasoning Mind Inc.  
 Regents of the University of California, Berkeley  
 Regents of the University of California, Santa Barbara  
 Regents the University of California, Los Angeles  
 ResQcats Inc.  
 Roman Catholic Archbishop of Los Angeles A Corporation Sole  
 Rona Barrett Foundation  
 Roosevelt Elementary Educational Foundation  
 Rotary Club of Santa Barbara Sunrise Charitable Foundation  
 Sage Associates  
 Saint Andrews Abbey, Inc.  
 The Salvation Army  
 Salvation Army - Santa Barbara Corps  
 San Marcos Accelerated Academic Program for Leadership  
 The San Marcos High School Royal Pride Foundation  
 Sansum Clinic  
 Santa Barbara Art Association  
 Santa Barbara Audubon Society, Inc.  
 Santa Barbara Botanic Garden Inc.  
 Santa Barbara Bowl Foundation  
 Santa Barbara Center for the Performing Arts, Inc.  
 Santa Barbara Chamber Orchestra Society  
 Santa Barbara Channelkeeper  
 Santa Barbara Community Housing Corporation  
 Santa Barbara Community Youth Performing Arts Center  
 Santa Barbara Cottage Hospital Foundation  
 Santa Barbara County Education Office  
 Santa Barbara Courthouse Legacy Foundation  
 Santa Barbara Dance Institute  
 Santa Barbara Education Foundation  
 Santa Barbara Hillel  
 Santa Barbara Historical Society A California Corp.  
 Santa Barbara Humane Society  
 Santa Barbara Marine Mammal Center  
 Santa Barbara Middle School  
 Santa Barbara Museum of Art  
 Santa Barbara Museum of Natural History  
 Santa Barbara Music Club  
 Santa Barbara Neighborhood Clinics  
 Santa Barbara Opera Association  
 Santa Barbara Partners in Education  
 Santa Barbara Public Library  
 Santa Barbara Public Library Foundation  
 Santa Barbara Rescue Mission  
 Santa Barbara Symphony Orchestra Association  
 Santa Barbara Theatre Company  
 Santa Barbara Unified School District  
 Santa Barbara Vocal Jazz Foundation  
 Santa Barbara Wildlife Care Network, Inc.  
 Santa Barbara Youth Music Academy  
 Santa Barbara Zoological Foundation  
 Santa Cruz Island Foundation  
 Santa Maria Breakfast Rotary Foundation  
 Santa Maria Kiwanis for Kids, Inc.  
 Santa Maria Valley Young Men's Christian Association  
 Santa Maria-Bonita School District  
 Santa Ynez Valley Foundation  
 Save The Children Federation, Inc.  
 Scholarship Foundation of Santa Barbara  
 Seven Tepees Youth Program  
 Sierra Club Foundation  
 Social Venture Partners International  
 Sofia American Schools Inc.  
 Sound Art  
 Southern California Public Radio  
 Southern Poverty Law Center Inc.  
 Speculator Volunteer Ambulance Corps, Inc.  
 St. Barbara Parish  
 St. Cecilia Society  
 St. Francis Foundation of Santa Barbara  
 St. Joseph High School  
 St. Jude Children's Research Hospital  
 St. Paul The Apostle Parish  
 St. Vincent de Paul Society  
 Stanford University  
 State Street Ballet  
 Storyteller Children's Center, Inc.  
 Summerdance Santa Barbara  
 Sun Valley Ski Education Foundation, Inc.  
 Tahoe Maritime Museum  
 Taos Community Foundation  
 Teddy Bear Cancer Foundation  
 Tennis Patrons Association of Santa Barbara, Inc.  
 Thacher School, Inc.  
 Thomas Aquinas College  
 Transition House  
 Trott  
 The Trust for Public Land  
 Trustees of Princeton University  
 UCSB Alumni Association  
 UCSB Foundation  
 Uffizi Order  
 United Boys and Girls Clubs of Greater Santa Barbara County  
 United Nations Foundation  
 United Service Organizations  
 United States Water Polo  
 United Way of Santa Barbara County, Inc.  
 University of Notre Dame  
 University of Southern California  
 US Fund for UNICEF  
 Vedanta Society of Southern California  
 Ventura County Community Foundation  
 Visiting Nurse and Hospice Care Foundation  
 Visiting Nurse and Hospice Care of Santa Barbara  
 Wallowa History Center  
 Wallowa Valley Health Care Foundation  
 Washington State University Foundation  
 Westland School Inc.  
 Westmont College  
 Westridge School for Girls  
 Whitman College  
 Wilderness Youth Project Inc.  
 Wildling Museum  
 Women Deliver  
 Women's Athletic Performance Foundation  
 World Dance for Humanity  
 Wounded Warrior Project, Inc.  
 Yale University  
 Yosemite Conservancy  
 Young America's Foundation



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## Join Your Community Foundation

### We build philanthropic capital.

The Santa Barbara Foundation has been the community's trusted source for giving since 1928. We help donors achieve their charitable goals and steward those gifts to increase philanthropic capital throughout the region.

### We strengthen the nonprofit sector.

A vibrant nonprofit sector enriches the entire community. The Santa Barbara Foundation helps local nonprofits fulfill their missions through grants, counsel and educational opportunities.

### We solve community challenges.

The Santa Barbara Foundation has the resources and expertise to tackle our community's most entrenched issues. As the largest public foundation in the county, we build partnerships in our region and beyond to create lasting impact.

### A gift to the Santa Barbara Foundation is a gift to your community.

Learn how you can support the foundation's work by calling (805) 963-1873 or visiting our website at [sbfoundation.org](https://sbfoundation.org).

