

SANTA BARBARA
FOUNDATION

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FIRST QUARTER REPORT



JANUARY - MARCH 2016

Your Community Foundation at Work

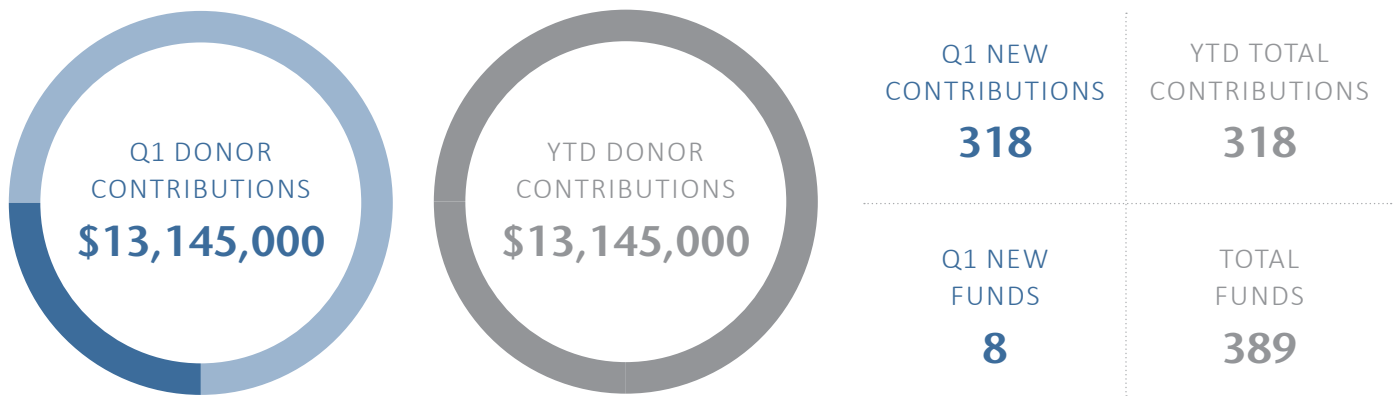
To keep you connected with the community's trusted source for philanthropy, the Santa Barbara Foundation is excited to share highlights of its work from the first quarter of 2016.

Together with its donors, the foundation awarded more than \$5.9 million in grants to 340 nonprofit organizations from January to March. More than \$2.2 million of these grants supported education and youth development programs, and \$1.4 million supported arts, culture, and humanities.

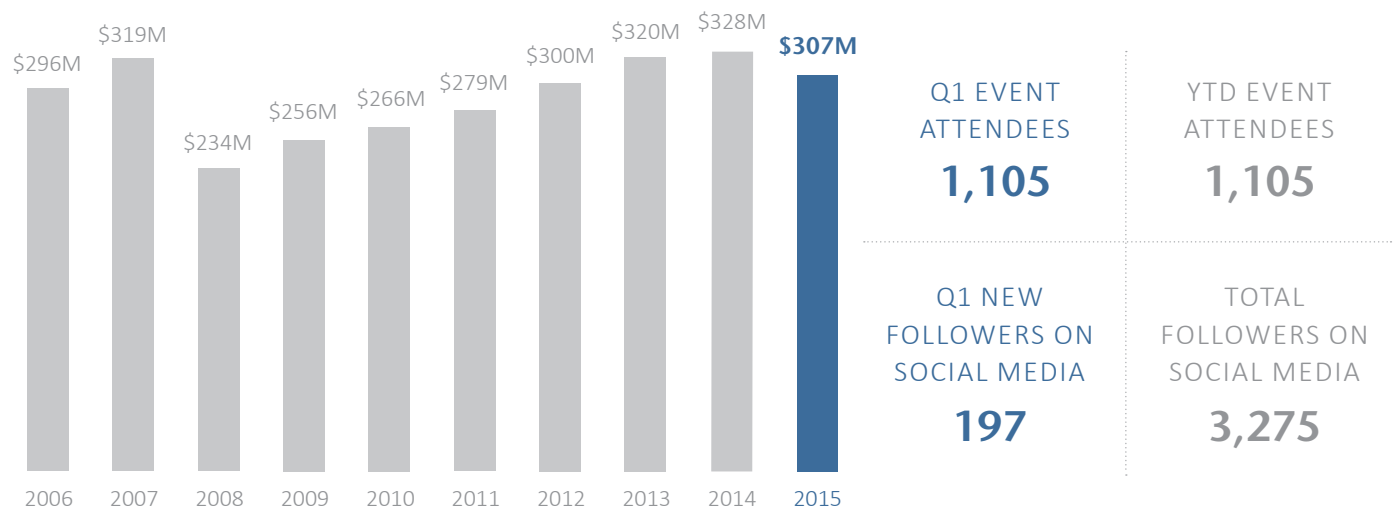
Thanks to generous donors, the foundation received \$13.1 million in contributions in the first quarter. The work of the foundation is supported by Santa Barbara County residents and donors from all over the nation.

Thank you for partnering with the Santa Barbara Foundation to build philanthropy, strengthen the nonprofit sector, and solve our community's most important challenges.

BUILDING PHILANTHROPY



FOUNDATION ASSETS (IN MILLIONS)



On the cover: The Program for Effective Access to College (PEAC)—Helping close the achievement gap and change the trajectory of underrepresented students, PEAC provides academic and social supports that guarantee students graduate from high school and are prepared for college. PEAC is an Accelerator-awarded project. For more on Accelerator Awards, turn to page 5.

STRENGTHENING THE NONPROFIT SECTOR



Q1 GRANTS AWARDED

583

YTD GRANTS AWARDED

583

Q1 NONPROFITS SERVED*

340

YTD NONPROFITS SERVED

340

Q1 INVESTMENTS BY ISSUE AREA

Health and Human Services **\$889,273**

Education and Youth Development **\$2,225,341**

Arts, Culture, Humanities **\$1,401,489**

Environment and Animals **\$660,484**

Public, Societal, Community Improvement **\$485,327**

Other **\$267,931**

YTD INVESTMENTS BY ISSUE AREA

Health and Human Services **\$889,273**

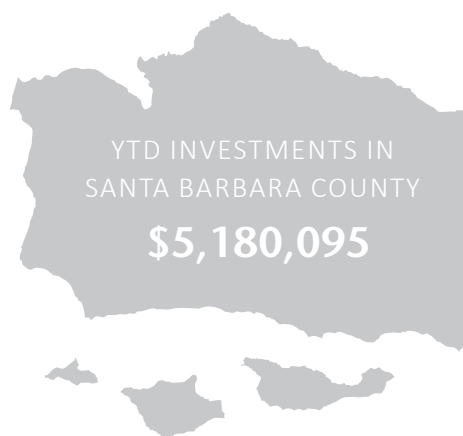
Education and Youth Development **\$2,225,341**

Arts, Culture, Humanities **\$1,401,489**

Environment and Animals **\$660,484**

Public, Societal, Community Improvement **\$485,327**

Other **\$267,931**



Q1 INVESTMENTS BEYOND THE COUNTY

\$749,750

YTD INVESTMENTS BEYOND THE COUNTY

\$749,750

*Nonprofits listed on pages 6-7.
Data included in this report is unaudited.



California Wellness Foundation Visits Santa Barbara

The Santa Barbara Foundation welcomed the [California Wellness Foundation](#) board and staff members to a reception at the Foundation House. The gathering brought together Santa Barbara County's leaders in health and community programming, leadership from the Santa Barbara Foundation, and one of California's premier private foundations focused on health.

"At Cal Wellness, we believe health equity is achievable in California," said Judy Belk, President and CEO of the California Wellness Foundation. "And we believe that with the right partners, we can learn about the unique barriers and opportunities within communities. Having the chance to talk with leaders from so many Santa Barbara nonprofits as well as the foundation's staff truly informed our thinking about how to advance an equity agenda in this part of the state."

"The reception afforded health leaders in Santa Barbara County a rare opportunity to network with a

state-wide foundation whose goals are aligned with our work locally. Equally as valuable was the opportunity for local health leaders to network amongst ourselves," said Ashley Costa, Executive Director of the Lompoc Valley Community Healthcare Organization.

The California Wellness Foundation believes that health goes beyond the absence of disease. It is about

leveling the playing field so everyone has access to the same opportunities for health in their community.

"The great dialog that emerged between our local experts and the California Wellness team served as an affirmation of the good work being done in our community," said Jim Morouse, Chair of the Santa Barbara Foundation Board of Trustees.

The Santa Barbara Foundation received a \$25,000 grant from the California Wellness Foundation to support health-based needs and the LEAF initiative's Food Action Plan.

"The great dialog that emerged between our local experts and the California Wellness team served as an affirmation of the good work being done in our community."

– JIM MOROUSE, SANTA BARBARA FOUNDATION BOARD CHAIR

Putting Family Caregiving on the Map

Can a map help you understand and improve your experience caring for a family member? Recently, the [Santa Barbara Foundation](#) and the [Atlas of Caregiving](#) brought dozens of family caregivers, social workers, and health professionals together to determine just that. In a series of free workshops across Santa Barbara County, participants learned about and created care maps—helpful ways to visually represent all the people and services involved in a family caregiving situation. [Rajiv Mehta](#), Principal Investigator for the Atlas of Caregiving, has been at the forefront of the development of these innovative tools to address the challenges of caring for loved ones. He spoke with the foundation’s Caregiver Initiative Director and Senior Director of Community Investments [Phylene Wiggins](#) about the state of family caregiving and take-aways from the workshops. Here’s an excerpt of their talk:

Phylene Wiggins: *What did you learn from the care map workshops?*

Rajiv Mehta: It was the first time we’d introduced care maps to such varied groups of family caregivers, social workers, nurses, and executives. So to learn that people found it worthwhile to draw their own care maps, to



learn about the value they found in looking at their own maps, as well in sharing with others, gives us the confidence to grow this idea widely.

PW: *How might the workshops influence future work?*

RM: We can guide more family caregivers, and the professionals with whom they interact, in drawing their own care maps. We can create more opportunities for family caregivers to share and learn from each other. And we can develop more tools that not only empower family caregivers to better understand and manage their situations, but assist people and organizations who are working to support these family caregivers.

[Read the full interview and learn how to create your own care map at SBFoundation.org >>](#)

Accelerator Awards



The Santa Barbara Foundation is committed to build and maintain philanthropic assets now and for future generations. In 2015, foundation trustees

made a bold decision to invest more dollars in the community. The source of these funds comes from unrestricted bequests received by the foundation in the

prior year. [Fifty percent of all of these gifts will be placed in a designated fund to support transformative projects that significantly improve quality of life for Santa Barbara County residents.](#) Accelerator Awards will provide substantial financial resources for critical opportunities in solving community challenges, increasing the possibility for significant impact and results. You could call it a circle of good will, which is a core value of philanthropy.

[Learn more at SBFoundation.org >>](#)

Inset: The Program for Effective Access to College (PEAC)—Helping close the achievement gap and change the trajectory of underrepresented students, the Accelerator-awarded PEAC provides academic and social supports that guarantee students graduate from high school and are prepared for college.

Q1 LIST OF NONPROFITS

1to4

Achievement First Hartford Academy Inc.
ACLU Foundation of Southern California
Adsum Education Foundation, Inc.
African Wildlife Foundation
All For Animals Inc.
All Saints-By-the-Sea Episcopal Church
Alliances for Discovery
Alpha Phi Foundation
Alpha Resource Center of Santa Barbara
Alzheimer's Disease and Related Disorders Association
American Association of University Women Inc
American Baptist Homes
Foundation of the West Inc
American Cancer Society, Inc
American Dance and Music, Inc.
American Diabetes Association, Inc.
American Heart Association of Santa Barbara County
American Himalayan Foundation
American Lung Association in California
American National Red Cross
American University of Beirut
Amnesty International USA, Inc.
Anansi Charter School
Animal Shelter Assistance Program of Santa Barbara
Anti-Defamation League Foundation
Antioch University
Archaeological Conservancy
Arts Outreach
Artspace Inc
Bat Conservation International, Inc.
The Beatitudes Society
Bishop Garcia Diego High School
Boy Scouts of America Council
Boys & Girls Club of Santa Barbara, Inc.
Boys & Girls Club of Santa Maria Valley Inc.
Bridges Project for Education
Broadway Cares-Equality Fights Aids Inc
Calder Performing Arts Organization
California Center for Public Policy
California Lutheran University
The California State University San Marcos Foundation
California Trout
California YMCA Youth & Government
Camerata Pacifica
Cancer Foundation of Santa Barbara
The Capps Family Foundation
Carpinteria Education Foundation, Inc.
Carpinteria High School Boosters' Club
Carpinteria Valley Historical Society
Casa Del Herrero Foundation
Casa Serena, Inc.
Cascades Academy of Central Oregon
Cate School
Catholic Charities of Los Angeles, Inc.
Center for Successful Aging
Central Coast Junior Golf, Inc.
Central Vermont Chamber Music Festival Inc
Channel City Club
Channel Islands Restoration
Channel Islands YMCA
Child Abuse Listening Mediation, Inc.
Children's Museum of Santa Barbara
City of Hope
Colorado College
Colorado Seminary
Community Action Commission of Santa Barbara County
Community Action Fund for Women in Africa
Community Arts Music Association of Santa Barbara
Community Environmental Council, Inc.
Congregation B'nai B'rith Corporation
Connecticut Science Center, Inc.
Coolidge Corner Theatre Foundation
Cornell University
Cornerstone House of Santa Barbara, Inc.
Council on Alcoholism & Drug Abuse
Court Appointed Special Advocates of Santa Barbara County
Covenant House
Crane School
Democracy Now Productions, Inc.
Direct Relief
Doctors Without Borders USA, Inc.
Doctors Without Walls- Santa Barbara Street Medicine
Doheny Eye Institute
Domestic Violence Solutions for Santa Barbara County
DramaDogs
Earth & Sky, Inc.
Easter Seals Southern California
Easy Lift Transportation, Inc.
El Pueblito Methodist Church
Elemental Strings
Ensemble Theatre Company
Ensemble Theatre Project, Inc.
Environmental Defense Center
Environmental Defense Fund, Inc.
Environmental Massachusetts Research and Policy Center
Exploring Solutions Past the Maya Forest Alliance
Family Service Agency of Santa Barbara
Fellowship of Christian Athletes
Flamenco Arts Festival
Foodbank of Santa Barbara County
The Foundation for Santa Barbara City College
Foundation of Santa Barbara Regional Health Authority
Fresh Air Fund
Friends of Montecito Library
Friends of the Santa Barbara Public Library
Friends of the University of Guelph
Friends of the Wallowa County Museum
Friends Outside in Los Angeles County
Fund For Santa Barbara, Inc.
Ganna Walska Lotusland
Gaviota Coast Conservancy
GenSpan Foundation
Getty Owl Foundation
Girls Incorporated of Carpinteria
Girls Incorporated of Greater Santa Barbara
Goleta Valley Historical Society
Greater Santa Barbara Ice Skating Association
Guadalupe Kids Come First Foundation
Habitat for Humanity of Southern Santa Barbara County
Harmony Project
Hartford Hospital
Hartford Stage Company
Heal The Ocean
Hearts Therapeutic Equestrian Center
Heroes and Horses Inc.
Hillside House
Human Rights Watch, Inc.
Humane Society of the United States
Immaculate Heart Community
International Chiari Association
International College-Beirut Lebanon
The International Marce Society
Isla Vista Youth Projects, Inc.
Italian Cultural Heritage Foundation of Santa Barbara
Jensen Music Foundation
Jesse Rohde Educational Foundation
Jewish Federation of Greater Santa Barbara
John Patrick Flanagan Foundation
Junior League of Santa Barbara
Jupiter Medical Center Foundation. Inc.
Just Communities Central Coast
Kanopy Dance Theatre, Inc.
KCRW Foundation, Inc.
The Key Class Fund
La Patera School
Laguna Blanca School
The Land Trust for Santa Barbara County
Las Madrinas
Leading from Within
Legal Aid Foundation of Santa Barbara County
Little Kids Rock Inc.
Lobero Theatre Foundation
Make-A-Wish Foundation of the Tri-Counties
Marymount Academy Incorporated
Massachusetts Audubon Society Inc.
Mixteco Indigena Community Organizing Project
Montecito Retirement Association
Montecito Trails Foundation
Mountain View School Foundation
Muscular Dystrophy Association
Music Academy of the West
Nation Institute
National Disaster Search Dog Foundation
National Federation of the Blind Inc.
National Wildlife Federation
The Nature Conservancy of California
Nature Conservancy, Inc.
New Jersey Symphony Orchestra
Nonviolence Works Inc.
Northwestern Memorial Healthcare

Notes For Notes Incorporated
 Notre Dame School
 Nuclear Age Peace Foundation
 Ojai Festivals Ltd.
 Ojai Valley School
 Old Mission Santa Barbara
 Our Lady of Grace
 Our Lady of Mt. Carmel Parish
 Our Oregon
 Oxfam-America Inc.
 The Pacific Pride Foundation, Inc.
 Paly Media Arts Boosters
 Paw Project- Animal General Hospital
 PBS SoCal
 PCPA Foundation
 Pension Rights Center
 People Assisting the Homeless
 Phi Beta Kappa Society
 Pico Youth & Family Center
 Pine Manor College
 Planned Parenthood Federation of America, Inc.
 Planned Parenthood of Santa
 Barbara, Ventura, and SLO
 Playfest Santa Barbara
 Postpartum Education for Parents
 Postpartum Resource Center of New York Inc
 President & Fellows of Middlebury College
 President and Fellows of Harvard College
 Princeton Symphony Orchestra
 PTA California Congress of Parents,
 Teachers & Students Inc
 Reality Carpinteria
 Reasoning Mind Inc.
 Regents of the University of California, Davis
 Regents of the University of
 California, Santa Barbara
 Regents University of California Los Angeles
 ResQcats Inc.
 Return to Freedom Inc
 Robert E. Lee Memorial Association
 Roman Catholic Archbishop of Los
 Angeles A Corporation Sole
 Rona Barrett Foundation
 Roosevelt Elementary Educational Foundation
 Rotary Club of Santa Barbara Sunrise
 Charitable Foundation
 Rotary District 6940 Foundation Inc.
 Rutgers University Foundation
 Sage Associates
 Salvation Army- Santa Barbara Corps
 The San Diego Foundation
 San Marcos High School Athletic
 Booster Club
 The San Marcos High School Royal
 Pride Foundation
 San Marcos Kids Helping Kids Foundation
 Sansum Clinic
 Santa Barbara Botanic Garden Inc.
 Santa Barbara Bowl Foundation
 Santa Barbara Center for the
 Performing Arts, Inc.
 Santa Barbara Chamber Orchestra Society
 Santa Barbara Channelkeeper
 Santa Barbara Choral Society
 Santa Barbara Community Youth
 Performing Arts Center
 Santa Barbara Cottage Hospital Foundation
 Santa Barbara County Child Care
 Planning Council
 Santa Barbara County Education Office
 Santa Barbara Courthouse
 Legacy Foundation
 Santa Barbara Dance Institute
 Santa Barbara Education Foundation
 Santa Barbara Family Care Center
 Santa Barbara Foundation
 Santa Barbara High School
 Education Foundation
 Santa Barbara Hillel
 Santa Barbara Historical Museum
 Santa Barbara Humane Society
 Santa Barbara International Film Festival
 Santa Barbara Marine Mammal Center
 Santa Barbara Maritime Museum
 Santa Barbara Middle School
 Santa Barbara Museum of Art
 Santa Barbara Museum of Natural History
 Santa Barbara Neighborhood Clinics
 Santa Barbara Opera Association
 Santa Barbara Public Library
 Santa Barbara Public Library Foundation
 Santa Barbara Rescue Mission
 Santa Barbara Revels Inc.
 Santa Barbara Strings
 Santa Barbara Symphony Orchestra Association
 Santa Barbara Vintners' Foundation
 Santa Barbara Vocal Jazz Foundation
 Santa Barbara Wildlife Care Network, Inc.
 Santa Barbara Youth Music Academy
 Santa Maria Zoological Foundation
 Santa Maria Seventh-Day Adventist Church
 Santa Maria Valley YMCA
 Santa Maria Valley Young Men's
 Christian Association
 Santa Maria-Bonita School District
 Santa Ynez Valley Cottage Hospital Foundation
 Santa Ynez Valley Foundation
 Save The Children Federation, Inc.
 Scholarship Foundation of
 Santa Barbara
 Shadow's Fund
 Sierra Club Foundation
 Silver Lake Foundation
 Smithsonian Institution
 Social Service Auxiliary
 Society for American Archaeology
 Society for California Archaeology
 Sofia American Schools Inc.
 Solvang Friendship House
 Sophie Tarbuck Scholarship Fund
 South Coast Community Media Access
 Center
 Southern Poverty Law Center, Inc.
 Speculator Volunteer Ambulance Corps, Inc.
 Spirit of the Wild Horse
 St. Cecilia Society
 St. Francis Foundation of Santa Barbara
 St. Mark's-in-the-Valley Episcopal Church
 St. Vincent de Paul Society
 St. Vincent's Institution
 Stanford University Board of Trustees
 Starr King Parent-Child Workshop
 State Street Ballet
 Storyteller Children's Center, Inc.
 The Stride Center
 SUMMERDANCE Santa Barbara
 Sundance Institute
 Taos Center for the Arts
 Taos Community Foundation
 Taos Fall Arts Festival Inc.
 Taos Health Systems Inc Holy Cross Hospital
 Taos Youth Music School
 Teddy Bear Cancer Foundation
 Tennis Patrons Association of Santa Barbara, Inc.
 Transition House
 Trinity Episcopal Church, Santa Barbara
 Trout Unlimited Inc.
 True Vine Bible Fellowship
 Trustees of Princeton University
 UC Regents of the University of
 California at Berkeley
 UC Santa Barbara Foundation
 United Boys & Girls Clubs of
 Greater Santa Barbara County
 United Way of Northern Santa Barbara County
 United Way of Santa Barbara County, Inc.
 University of Connecticut Foundation, Inc.
 University of New Mexico
 Foundation Incorporated
 University of San Francisco
 University of Southern California
 US Fund for UNICEF
 USA for UNHCR
 Vedanta Society of Southern California
 Ventura County Junior Golf Association
 Villar-Hauser Theater Development Fund Inc
 Visiting Nurse and Hospice Care Foundation
 Visiting Nurse and Hospice Care of Santa Barbara
 Wallowa History Center
 Wallowa Valley Health Care Foundation
 Washington State University Foundation
 Westland School Inc
 Westmont College
 Westridge School for Girls
 Whitman College
 Wild Up
 Wildling Museum
 WNET
 Women Deliver
 Women's Economic Ventures of Santa Barbara
 Women's Shelter Program of San Luis
 Obispo County
 World Dance for Humanity
 World Food Program USA
 Wounded Warrior Project, Inc.
 Yosemite Conservancy
 Young America's Foundation
 Youth Heartline



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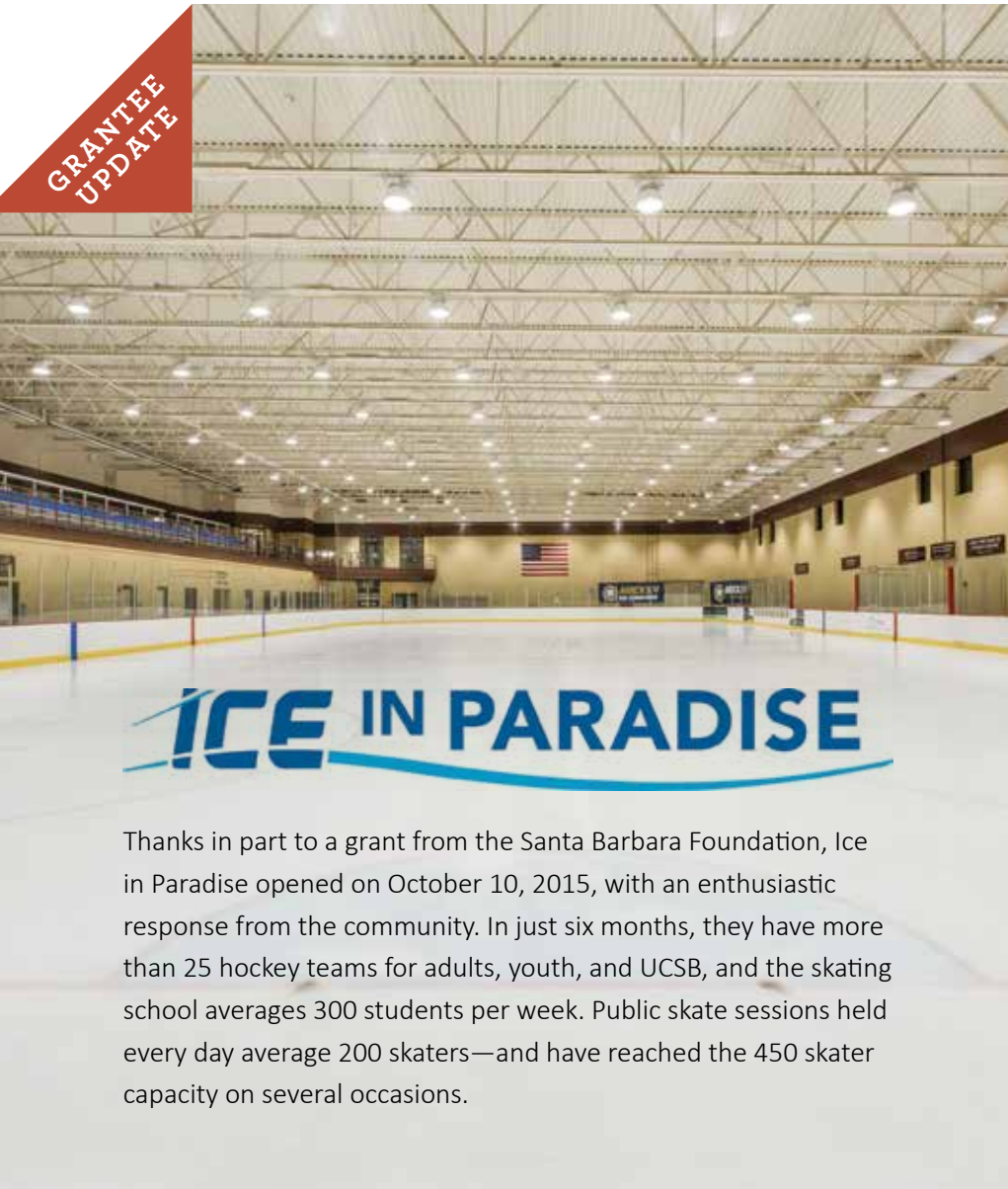
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GRANTEE
UPDATE

ICE IN PARADISE

Thanks in part to a grant from the Santa Barbara Foundation, Ice in Paradise opened on October 10, 2015, with an enthusiastic response from the community. In just six months, they have more than 25 hockey teams for adults, youth, and UCSB, and the skating school averages 300 students per week. Public skate sessions held every day average 200 skaters—and have reached the 450 skater capacity on several occasions.

Why do you support SBF?



“Only a community foundation can connect the dots on the big, systemic issues facing Santa Barbara County.”

– PETER KAROFF, SBF FUNDHOLDER

A gift to the Santa Barbara Foundation is a gift to your community.

Learn how you can support the foundation’s work by calling **(805) 963-1873** or visiting our website at SBFoundation.org.