



SANTA BARBARA
FOUNDATION

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FIRST QUARTER REPORT



JANUARY - MARCH 2015

Your Community Foundation at Work

To keep you connected to the Santa Barbara Foundation's work, this report highlights donor contributions and charitable investments made during the first quarter of 2015.

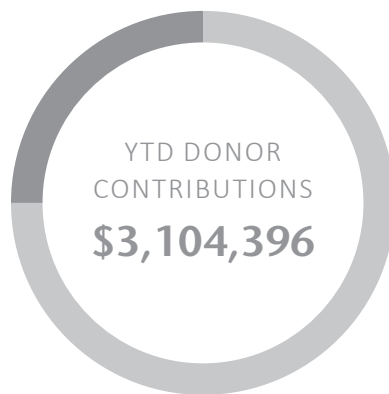
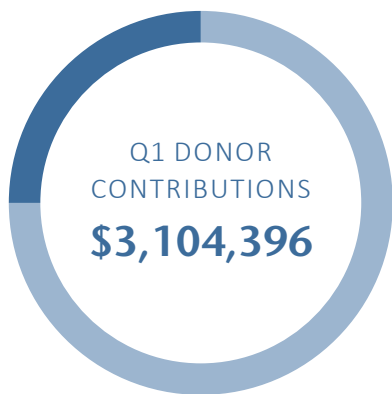
Together with its donors, the foundation distributed \$7.7 million in grants, with \$3 million supporting health and human services and \$6.5 million supporting Santa Barbara County nonprofits. More than 100 donors were active in their grant making, joining the foundation in

awarding 542 grants to 337 organizations.

Donor contributions totaled more than \$3.1 million in the first quarter, and eight new funds were added to the foundation's existing 351 funds. In addition, approximately 450 people attended foundation-sponsored events.

Thank you for joining the Santa Barbara Foundation in our work to lead, inspire and amplify philanthropy throughout our community and beyond.

BUILDING PHILANTHROPY



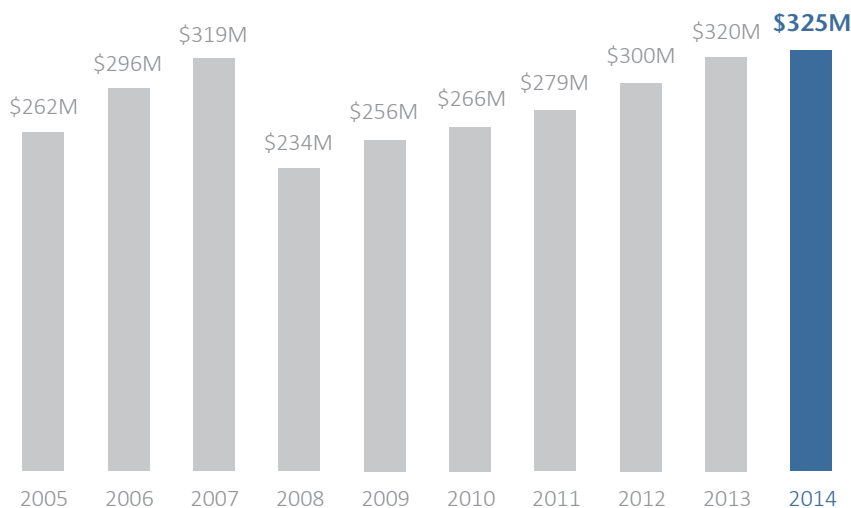
Q1 NEW CONTRIBUTIONS
254

YTD TOTAL CONTRIBUTIONS
254

Q1 NEW FUNDS
8

TOTAL FUNDS
359

FOUNDATION ASSETS (IN MILLIONS)



Q1 EVENT ATTENDEES
450

YTD EVENT ATTENDEES
450

Q1 NEW FOLLOWERS ON SOCIAL MEDIA
208

TOTAL FOLLOWERS ON SOCIAL MEDIA
2,356

STRENGTHENING THE NONPROFIT SECTOR



Q1 GRANTS AWARDED

542

YTD GRANTS AWARDED

542

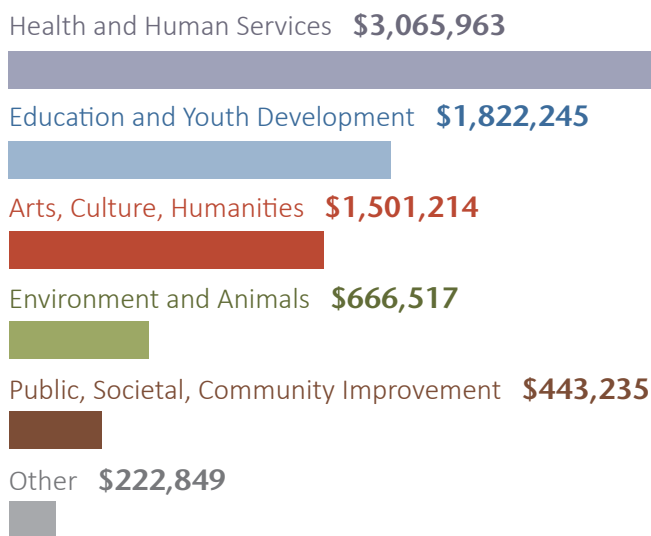
Q1 NONPROFITS SERVED*

337

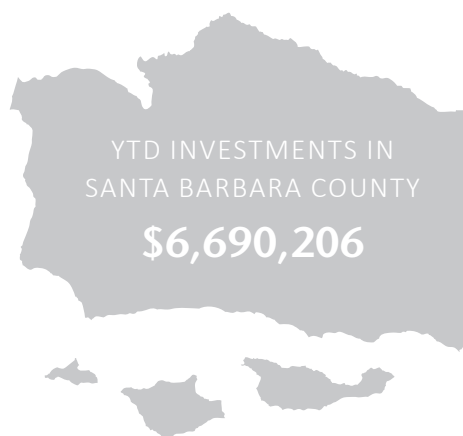
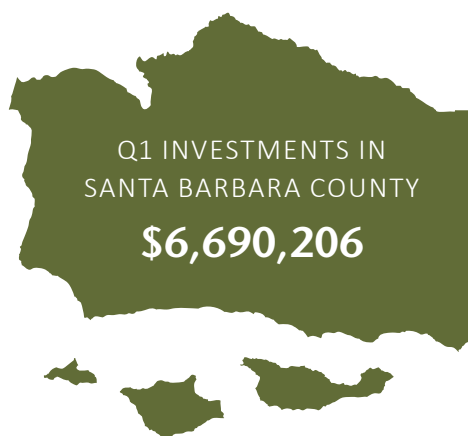
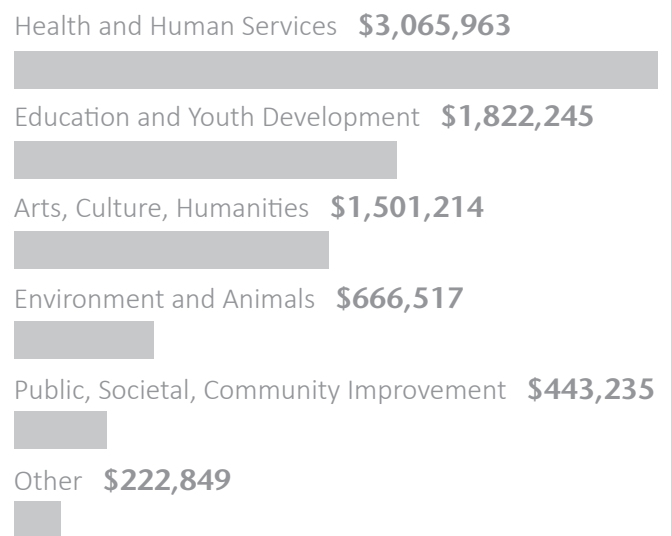
YTD NONPROFITS SERVED

337

Q1 INVESTMENTS BY ISSUE AREA



YTD INVESTMENTS BY ISSUE AREA



Q1 INVESTMENTS BEYOND THE COUNTY

\$1,031,817

YTD INVESTMENTS BEYOND THE COUNTY

\$1,031,817

*Nonprofits listed on pages 6-7.
Data included in this report is unaudited.

SOLVING COMMUNITY CHALLENGES

LEAF Initiative Launches With Two Critical Projects

The Santa Barbara Foundation launched its LEAF Initiative, focusing on landscapes, ecosystems, agriculture and food systems. “These four elements are critical to community well-being and are inextricably linked to one another,” said Sharyn Main, Santa Barbara Foundation director of LEAF. “A solution advanced in one area will also benefit the other three.”

As part of the LEAF Initiative, the foundation has invested in two countywide planning projects. The [Conservation Blueprint](#), a decision-making platform for conservation and land protection, is being developed in partnership with The Land Trust for Santa Barbara County, James S. Bower Foundation, Hollis Norris Fund, Hutton Parker Foundation, Richard L. and Maryan S. Schall Fund, Jack and Judy Stapelmann, Walter O. and



Holly J. Thomson Fund, and others. The [Food Action Plan](#), a planning project that will address every aspect of the food system – production, processing, distribution, access and waste management – is being developed with the Community Environmental Council, Food Bank of Santa Barbara County and Orfalea Foundation.

Public Forum on Aging Sets Stage for National Agenda

The [Area Agency on Aging for San Luis Obispo and Santa Barbara Counties](#) and Santa Barbara Foundation recently sponsored a public forum on aging to engage local residents in shaping the agenda for the 2015 White House Conference on Aging.

More than 100 professionals, older adults and caregivers attended the forum, which was hosted by Congresswoman Lois Capps and moderated by 3rd District Supervisor Doreen Farr. Intending to gather information to guide the public and private sectors in being responsive to the diverse needs of an aging population, the forum sought input on a variety of topics including retirement security, healthy aging, long-term care services and elder justice.

“The Santa Barbara Foundation is aware of the



challenges facing seniors and their families in Santa Barbara County,” said Ron Gallo, president and CEO of Santa Barbara Foundation. “In keeping with our role as a solver of community problems, the foundation is actively focusing resources on innovative solutions in caregiver support.”

Good Samaritan Shelter Profits from Endowment Fund

When Sylvia Barnard began writing grants for [Good Samaritan Shelter](#) 17 years ago, she had no idea it would become her life's work. "I stayed because of the homeless kids that we serve," said Sylvia, who is now the agency's executive director. "They have not made poor choices or gotten to homelessness by any mistakes or decisions that they've made. They've been handed that life."

From its original shelter of 28 beds, Good Samaritan Shelter now serves 2,000 people annually with 400 shelter beds, 43 housing units and 20 programs at 12 locations in Santa Maria and Lompoc. "Anyone who shows up at a shelter immediately becomes our client," said Sylvia. "If we can give them a chance to change their lives, that's really impactful."



In 2013, Good Samaritan Shelter opened an agency endowment fund at the Santa Barbara Foundation to ensure its ability to provide services well into the future. "I cannot imagine the impact to our community if we did not have a partnership with the Santa Barbara Foundation," said Sylvia.

Donor's Giving Reflects Passion for Human Services

At 92 years old, [Jane Rieffel](#) is an active philanthropist in Santa Barbara. Her giving was inspired at a young age, while serving as a nurse at Bellevue Presbyterian Hospital in New York. It was there that she met Dr. Howard Rusk, a lieutenant colonel in World War II who pioneered the concept of rehabilitation and deepened Jane's commitment to the health and human services.

"Dr. Rusk's philosophy was not to feel sorry for patients, but to help them get back to contributing to society," said Jane. "It was a very worthwhile period of my life to be helping people realize they didn't have to sit in back rooms. There were things they could do."

Years later, when Jane made the Central Coast her home, she put her nursing skills to use by volunteering at Visiting Nurse and Hospice Care for 15 years. "I wanted



to do something meaningful with my time," she said.

Today Jane continues to support nonprofits in the health and education fields through her donor advised fund at the Santa Barbara Foundation. "In these advanced ages, that's the most we can hope – to pass something on to somebody else," said Jane.

Q1 LIST OF NONPROFITS

15640 Optimist Club of Garden Grove
Orange Coast California
1to4
A Touch of Love Foundation
AARP Foundation
Africa Schools of Kenya
African Wildlife Foundation
All For Animals Inc.
All Saints By the Sea Episcopal Church
Allan Hancock College Foundation
Alliance Defending Freedom
Alpha Phi Foundation
Alpha Resource Center of Santa Barbara
ALS Association
American Cancer Society, Inc
American Dance and Music, Inc.
American Diabetes Association, Inc.
American Farmland Trust
American Heart Association
American Heart Association
of Santa Barbara County
American Himalayan Foundation
American Lung Association in California
American Museum of Natural History
American National Red Cross
American University of Beirut
Animal Shelter Assistance Program
of Santa Barbara
Anti-Defamation League Foundation
Antioch University
Arts Mentorship Program, Inc.
Arts Outreach
Auction Horses Rescue Inc.
Bat Conservation International, Inc.
Best Buddies International, Inc.
Big Pine Community Church
Boy Scouts of America Council
Brazelton Touchpoints Project Inc.
Burlington High School Alumni Scholarship
Foundation
Burnon, Inc.
Calder Performing Arts Organization
California Lutheran University
California Polytechnic State University
Foundation
Calvary Chapel of Santa Barbara
Camerata Pacifica
Cancer Center of Santa Barbara
Cancer Institute of New Jersey Foundation, Inc.
Cancer Support Community Redondo Beach
Carpinteria Community Theatre Inc.
Carpinteria Unified School District
Carpinteria Valley Foundation
Casa Del Herrero Foundation
Catholic Charities of Los Angeles, Inc.
Center for Plant Conservation, Inc.
Center for Successful Aging
Challenged Athletes Foundation
Channel Islands Restoration
Child Abuse Listening Mediation, Inc.
Children's Museum of Santa Barbara
Christ Child Society of Phoenix
Church at the Crossroads
Cincinnati Nature Center Association
Claremont Institute
Clinton Foundation
Colorado College
Community Action Commission
of Santa Barbara County
Community Alliance For Learning
Community Arts Music Association
of Santa Barbara
Community Environmental Council, Inc.
Community Works Inc.
Competitive Enterprise Institute
Concern Foundation
Congregation B'nai B'rith Corporation
Consumers Union of United States Inc.
Coolidge Corner Theatre Foundation
Cornerstone Baptist Church
Cornerstone House of Santa Barbara, Inc.
Council on Alcoholism & Drug Abuse
Council on Foundations
Court Appointed Special Advocates
of Santa Barbara County
Crane School
Didi Hirsch Psychiatric Service
Doctors Without Borders USA, Inc.
Domestic Violence Solutions for
Santa Barbara County
Easter Seals Tri-Counties, California
Easy Lift Transportation, Inc.
Elemental Strings
Elings Park Foundation
Ensemble Theatre Project, Inc.
Environmental Defense Center
Equestrian Order of the Holy Sepulchre
of Jerusalem
Explore Ecology
Exploring Solutions Past the Maya Forest
Alliance
Family Service Agency of Santa Barbara
Feeding America
Fielding Graduate University
First 5 Santa Barbara County
Foodbank of Santa Barbara County
The Foundation for Santa Barbara City College
Foundation for Economic Education, Inc.
Fresh Air Fund
The Friedman Foundation for Educational
Choice Inc.
Friends of Montecito Library
Friends of the Carpinteria Public Library
Friends of the Santa Barbara Public Library
Friends of VADA at Santa Barbara High School
From the Heart Productions Inc.
The Fund for American Studies
Fund For Santa Barbara, Inc.
Ganna Walska Lotusland
GenSpan Foundation
George Mason University Foundation
George W. Bush Foundation
Girls Incorporated of Carpinteria
Girls Incorporated of Greater Santa Barbara
Gray Whales Count
Greater Santa Barbara Ice Skating Association
Growing Agricultural Awareness Through
Education Foundation
Guadalupe Union School District
Habitat for Humanity of Greater Los Angeles
Habitat for Humanity of Southern Santa Barbara County
Hawaii Preparatory Academy
Hazelden
Heal The Bay
Heal The Ocean
Healthcare and Elder Law Programs Corporation
The Hill School
Hillside House
Holualoa Foundation for Arts and Culture
Hospice of Santa Barbara Inc.
Human Rights Watch, Inc.
Immaculate Heart Community
International College-Beirut Lebanon
Isla Vista Youth Projects, Inc.
Jesse Rohde Educational Foundation
Jewish Center
Jewish Federation of Greater Santa Barbara
Jewish Historical Society of Greater Washington, Inc.
Judicial Watch Inc.
Junior League of Santa Barbara, Inc.
Just Communities Central Coast
Kailua Baptist Church
KCBX Public Radio, FM 90
KCRW Foundation, Inc.
The Key Class Fund
La Cumbre Junior High School Foundation
La Cumbre Middle School
La Patera School
Laguna Blanca School
Land Trust Alliance, Inc.
The Land Trust for Santa Barbara County
Lauren's Institute for Education
Le Jardin Academy Inc.
Leadership Institute
Leading from Within
Legal Aid Foundation of Santa Barbara County
Lifewater Inc.
Light and Life Goleta
Lobero Theatre Foundation
Lompoc Theatre Project Corporation
Lompoc Valley Community Healthcare
Organization, Inc.
Mackinac Center
Make a Wish Foundation of America
Manhattan Beach Education Foundation
Marcus Daly Memorial Hospital Corporation
Martin Luther King Jr. Committee of Santa Barbara
Marymount Academy Incorporated
Marymount High School
Mass Audubon
The Massachusetts Chapter of the Nature Conservancy
Mayo Clinic
Mazon Inc. A Jewish Response to Hunger
Medic Alert Foundation United States Inc.

Meharry Medical College
 Memorial Sloan-Kettering Cancer Center
 Mental Health Association in Santa Barbara County
 Metropolitan Opera Guild
 Mira Costa Drama Boosters, Inc.
 Muscular Dystrophy Association
 Museum of Ventura County
 Music Academy of the West
 Nassau Presbyterian Church
 National Disaster Search Dog Foundation
 National Federation of the Blind Inc.
 National Geographic Society
 National Museum of Wildlife Art
 National Trust for Historic Preservation
 Nature Conservancy, Inc.
 Navy League of the United States
 New Beginnings Counseling Center
 New Jersey Symphony Orchestra
 North American Conference on Ethiopian Jewry, Inc.
 The North Umpqua Foundation
 Northern Santa Barbara County United Way
 Notes For Notes Incorporated
 Nuclear Age Peace Foundation
 Ojai Raptor Center
 Ojai Valley School
 Old Mission Santa Barbara
 Orfalea Fund
 Our Lady of Mt. Carmel Parish
 The Pacific Pride Foundation, Inc.
 Pacific Research Institute for Public Policy Palabra
 Partners for Christian Education
 Paw Project- Animal General Hospital
 PBS SoCal
 Peace of Wisdom Ministries
 Peninsula College Fund
 Phi Beta Kappa Society
 Pine Manor College
 Planned Parenthood Federation of America, Inc.
 Planned Parenthood of Santa Barbara, Ventura, and SLO
 Postpartum Education for Parents
 President and Fellows of Harvard College
 Princeton Symphony Orchestra
 Pro Elite Athletic Cooperative Inc.
 Providence Little Company of Mary Foundation
 The Rape Foundation
 Reading Glass Project
 Reasoning Mind Inc.
 Regents of the University of California, Berkeley
 Regents of the University of California, Santa Barbara
 Regents the University of California, Los Angeles
 ResQcats Inc.
 Roman Catholic Archbishop of Los Angeles A Corporation Sole
 Rona Barrett Foundation
 Roosevelt Elementary Educational Foundation
 Rotary Club of Santa Barbara Sunrise Charitable Foundation
 Sage Associates
 Saint Andrews Abbey, Inc.
 The Salvation Army
 Salvation Army - Santa Barbara Corps
 San Marcos Accelerated Academic Program for Leadership
 The San Marcos High School Royal Pride Foundation
 Sansum Clinic
 Santa Barbara Art Association
 Santa Barbara Audubon Society, Inc.
 Santa Barbara Botanic Garden Inc.
 Santa Barbara Bowl Foundation
 Santa Barbara Center for the Performing Arts, Inc.
 Santa Barbara Chamber Orchestra Society
 Santa Barbara Channelkeeper
 Santa Barbara Community Housing Corporation
 Santa Barbara Community Youth Performing Arts Center
 Santa Barbara Cottage Hospital Foundation
 Santa Barbara County Education Office
 Santa Barbara Courthouse Legacy Foundation
 Santa Barbara Dance Institute
 Santa Barbara Education Foundation
 Santa Barbara Hillel
 Santa Barbara Historical Society A California Corp.
 Santa Barbara Humane Society
 Santa Barbara Marine Mammal Center
 Santa Barbara Middle School
 Santa Barbara Museum of Art
 Santa Barbara Museum of Natural History
 Santa Barbara Music Club
 Santa Barbara Neighborhood Clinics
 Santa Barbara Opera Association
 Santa Barbara Partners in Education
 Santa Barbara Public Library
 Santa Barbara Public Library Foundation
 Santa Barbara Rescue Mission
 Santa Barbara Symphony Orchestra Association
 Santa Barbara Theatre Company
 Santa Barbara Unified School District
 Santa Barbara Vocal Jazz Foundation
 Santa Barbara Wildlife Care Network, Inc.
 Santa Barbara Youth Music Academy
 Santa Barbara Zoological Foundation
 Santa Cruz Island Foundation
 Santa Maria Breakfast Rotary Foundation
 Santa Maria Kiwanis for Kids, Inc.
 Santa Maria Valley Young Men's Christian Association
 Santa Maria-Bonita School District
 Santa Ynez Valley Foundation
 Save The Children Federation, Inc.
 Scholarship Foundation of Santa Barbara
 Seven Tepees Youth Program
 Sierra Club Foundation
 Social Venture Partners International
 Sofia American Schools Inc.
 Sound Art
 Southern California Public Radio
 Southern Poverty Law Center Inc.
 Speculator Volunteer Ambulance Corps, Inc.
 St. Barbara Parish
 St. Cecilia Society
 St. Francis Foundation of Santa Barbara
 St. Joseph High School
 St. Jude Children's Research Hospital
 St. Paul The Apostle Parish
 St. Vincent de Paul Society
 Stanford University
 State Street Ballet
 Storyteller Children's Center, Inc.
 Summerdance Santa Barbara
 Sun Valley Ski Education Foundation, Inc.
 Tahoe Maritime Museum
 Taos Community Foundation
 Teddy Bear Cancer Foundation
 Tennis Patrons Association of Santa Barbara, Inc.
 Thacher School, Inc.
 Thomas Aquinas College
 Transition House
 Trott
 The Trust for Public Land
 Trustees of Princeton University
 UCSB Alumni Association
 UCSB Foundation
 Uffizi Order
 United Boys and Girls Clubs of Greater Santa Barbara County
 United Nations Foundation
 United Service Organizations
 United States Water Polo
 United Way of Santa Barbara County, Inc.
 University of Notre Dame
 University of Southern California
 US Fund for UNICEF
 Vedanta Society of Southern California
 Ventura County Community Foundation
 Visiting Nurse and Hospice Care Foundation
 Visiting Nurse and Hospice Care of Santa Barbara
 Wallowa History Center
 Wallowa Valley Health Care Foundation
 Washington State University Foundation
 Westland School Inc.
 Westmont College
 Westridge School for Girls
 Whitman College
 Wilderness Youth Project Inc.
 Wildling Museum
 Women Deliver
 Women's Athletic Performance Foundation
 World Dance for Humanity
 Wounded Warrior Project, Inc.
 Yale University
 Yosemite Conservancy
 Young America's Foundation



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Join Your Community Foundation

We build philanthropic capital.

The Santa Barbara Foundation has been the community's trusted source for giving since 1928. We help donors achieve their charitable goals and steward those gifts to increase philanthropic capital throughout the region.

We strengthen the nonprofit sector.

A vibrant nonprofit sector enriches the entire community. The Santa Barbara Foundation helps local nonprofits fulfill their missions through grants, counsel and educational opportunities.

We solve community challenges.

The Santa Barbara Foundation has the resources and expertise to tackle our community's most entrenched issues. As the largest public foundation in the county, we build partnerships in our region and beyond to create lasting impact.

A gift to the Santa Barbara Foundation is a gift to your community.

Learn how you can support the foundation's work by calling (805) 963-1873 or visiting our website at sbfoundation.org.

